CPA CHARTERED PROFESSIONAL ACCOUNTANTS CANADA
COMPTABLES PROFESSIONNELS AGRÉÉS CANADA

In-Depth Tax Course

Canada's comprehensive tax course that bridges theory and practice, led by a distinguished faculty of tax experts

Message from the Chair

The *In-Depth Tax Course* is Canada's premier tax training program with a deep history spanning more than four decades at Chartered Professional Accountants of Canada (CPA Canada). This course is recognized as a keystone of tax education by tax professionals in accounting and legal firms, corporations, regulatory agencies and the public sector for its comprehensive curriculum and cutting-edge learning design.

To help students develop foundational tax knowledge and skills, the *In-Depth Tax Course* features a content-rich educational structure that integrates online learning, case studies, small-group tutorials and in-person lectures from Canada's leading authorities on income tax. The program continues to evolve to keep pace with the profession, rapidly changing technology and the emerging needs of CPAs. This year includes an increased focus on skills-building and a more robust ethics component.

As the chair of the Income Tax Education Committee (ITEC), I am honoured to play an advisory role in collaboration with Tax Education at CPA Canada to ensure that we continue to deliver the best education possible for those starting their careers in tax.

Marlene Cepparo, CPA, CA
Partner, KPMG National Tax
Chair of the Income Tax Education Committee

Contents

Excellence in Tax Education

The *In-Depth Tax Course* is not only a career accelerator, but a truly transformative learning experience. It features an optimal balance of academic rigor and real-life business application.

Our three-year program incorporates an interactive mix of self-study, online learning, discussion forums, group sessions, technical lectures and context-rich case studies.

- **Accelerate your tax career**
- **Deepen your tax knowledge**
- **Become a creative tax advisor**
- **Develop a lifelong network of peers and experts**

Course Highlights

In today's complex global economy, advisory firms, corporations and regulators are all demanding a new kind of tax professional — one who can help their organization develop strategic business goals, meet performance targets and stay competitive in the marketplace.

The *In-Depth Tax Course* will help you build a strong foundation of technical knowledge and highly demanded skills in research, communication, interpretation and creative thinking.

Top features for students:

1. A multidimensional approach to learning with technical lectures, group sessions, real-life case studies, online self-study and discussion groups.
2. Lecture and facilitator teams with extraordinary tax knowledge and a wealth of business experience.
3. The most current and marketplace-ready curriculum in Canada, with a strong reputation in the tax community.
4. A valuable peer network from public practice, industry and regulatory environments.
5. Access to comprehensive tax reference materials, which can be annotated with your personal insights and perspectives from *In-Depth.*

Top features for employers:

1. An immediate impact at work as your student progresses through *In-Depth*.
2. Timely reports on your student's progress throughout the three-year program.
3. A unique educational setting that accelerates the development of new tax professionals.
4. Quick, out-of-the-gate value from your student applying tax research, statutory interpretation and communication skills.
5. A strong return on your investment with noticeable increases in productivity. Each time your student returns from a session, they will be able to better integrate new tax knowledge and skills into real-life client situations and corporate work.

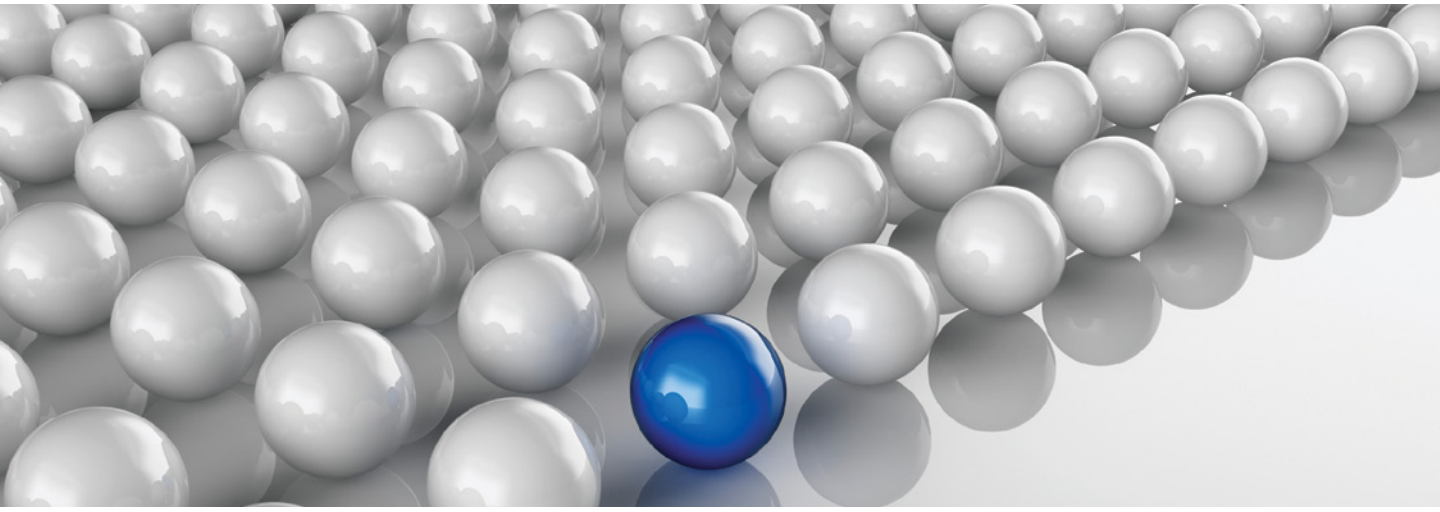
The *In-Depth* Advantage

Current, Relevant, Practical Tax Training

In-Depth provides the most comprehensive, practical and relevant tax training. It is the training ground of choice for Canada's professional accountants and other qualified business professionals who are serious about excelling in today's complex tax environment.

As CPA Canada's flagship tax training program, *In-Depth* comes with a reputation for excellence and lasting impact. Over the last three decades, it has produced more than 15,000 tax professionals.

Completing *In-Depth* is an essential component of career advancement for tax professionals seeking senior positions in advisory firms and corporate Canada. The curriculum is both extensive and complete, ensuring that all graduates are well-equipped with the fundamental tax knowledge and skills they need to kickstart a long and successful career.



Certificate of Achievement

Students who successfully complete the *In-Depth Tax Course* will receive a CPA Canada Certificate of Achievement in Tax Education, which is a nationally recognized symbol of excellence in continuing education for tax practitioners.

Your Three-Year Study Plan

Schedule Begins in October 2018

The underlying philosophy of *In-Depth* is one of integration. It provides an essential blend of ebook reference materials and online learning with social media interaction between students and facilitators, traditional classroom lectures, context-rich case studies and exercises. Performance evaluation and small-group tutorial sessions also ensure a strong link to on-the-job experience.

In-Depth is an unparalleled learning and professional development experience for progressive professionals who are serious about a career in taxation. It demands a major commitment and delivers unrivaled results to students and their employers.

Student Schedule

Integrating online learning, social media, classroom and small group tutorials

Year	September/October 2018	Fall/Spring 2018–19	Summer/Fall 2019
1	**Orientation, Research and Communications Skills for Today's Tax Professional** • two-day interactive classroom session	**Group Study 1** • online learning • facilitated online discussions • facilitated in-person group sessions	**In-Residence 1** • seven-day in-residence classroom sessions • small group tutorials

Year	Fall/Spring 2019–20	Summer/Fall 2020
2	**Group Study 2** • online learning • facilitated online discussions • facilitated in-person group sessions	**In-Residence 2** • seven-day in-residence classroom sessions • small group tutorials

Year	Fall/Spring 2020–21	Summer/Fall 2021
3	**Year 3 Project** **Group Study 3** • online learning • facilitated online discussions	**In-Residence 3** • seven-day in-residence classroom sessions • small group tutorials

Year 1 Student Schedule

Orientation, Research and Communications Course (ORC)

Fall 2018

Presentations will be held in Toronto, Calgary, Montreal and Vancouver.

ORC Snapshot

- *In-Depth* orientation videos
- Online module on how to use the *Income Tax Act*
- Practice reading and interpreting the *Income Tax Act*
- A detailed framework for conducting tax research
- Methodologies to identify and decode tax issues
- An introduction to Group Study

Group Study 1

Fall 2018 — Spring 2019

Access to Group Study 1 elearning modules, ebook self-study content and case studies will be available immediately after ORC sessions have been completed. Group Study 1 will begin in November 2018.

Group Study 1 consists of four elearning modules including self-assessment checkpoints, three scheduled online discussions and three facilitated group sessions. These sessions feature a series of case studies and exercises designed to enhance tax problem solving and research skills, and to illustrate the application of technical knowledge to contemporary business scenarios.

The objective is to provide valuable continuity between self-study, online learning and in-person group sessions.

Group Study 1 Snapshot

- Ethics for the Tax Practitioner
- Individual Taxation
  - Residency of an Individual
  - Emigration and Immigration
  - Employment Income
  - Taxable Benefits
  - Deferred Income Plans
- Business and Property Taxation
  - Residency of a Corporation
  - Business Income for Tax Purposes
  - Income vs. Capital
  - Taxation of Professionals
- Capital Gains
  - Adjusted Cost Base Calculation Rules
  - Principal Residence Designations
  - Change in Use Designations
  - Capital Gains Exemption

Note: Group Study facilitators submit feedback on your performance during Group Study, Years 1 and 2, including level of participation, during online and in-person discussions, quality of case study submissions, and attendance. Feedback is taken into consideration for assessing successful completion of the course.

Group Study Components

In-Residence 1

Summer and Fall 2019

In-Residence 1 completes your first year of *In-Depth*. Presentations will be held regionally in British Columbia, Ontario and Quebec.

In-Residence 1 includes 14 technical lectures, two large-group comprehensive case-study sessions and smaller, facilitated group tutorials where you will learn how to develop new approaches to solving complex tax problems and capitalize on tax planning opportunities for your clients and your organization.

A major commitment is required from each student at In-Residence 1. Lectures and tutorials are scheduled to allow opportunities for downtime in the evenings to reflect and re-energize by networking with other students, facilitators and lecturers, and to participate in local activities.

In-Residence 1 Snapshot

- Statutory Interpretation and Case Law Analysis
- Acquisition of Control Rules
- Corporate Taxation
- Shareholder Taxation
- Attribution
- Compensation Planning
- Interest Deductibility
- Taxation of Partnerships
- Taxation of Trusts
- Tax Administration

Note: Facilitators submit feedback on your performance at In-Residence sessions, Years 1 to 3, including level of interaction, participation and communication during tutorials, attendance and general engagement during the week. Feedback is taken into consideration for assessing successful completion of the course.

Students are required to stay at CPA Canada designated hotels.

Year 2 Student Schedule

Group Study 2

Fall 2019 – Spring 2020
Access to Group Study 2 materials will be available in the fall of 2019.

Group Study 2 consists of four online learning lessons including self-assessment checkpoints, three scheduled online discussions and three facilitated group sessions.

Group Study 2 Snapshot

- Affiliated Parties and Stop-Loss Rules
- Non-Arm's-Length Transfers and Other Rules Affecting Corporate Reorganizations
- Paid Up Capital and Surplus Stripping Anti-Avoidance Rules
- Rollover/Reorganization Basics
- Accounting for Income Taxes

In-Residence 2

Summer and Fall 2020
In-Residence 2 sessions will be presented regionally in British Columbia, Ontario and Quebec. In-Residence 2 includes 13 technical lectures, two large-group comprehensive case-study sessions and smaller, facilitated group tutorials where you will learn how to develop new approaches to solving complex tax problems and capitalize on tax planning opportunities for your clients and your organization.

In-Residence 2 Snapshot

- Principles and Objectives of Corporate Reorganizations
- Amalgamations and Winding Up
- Section 85 Rollovers
- Section 86/51 Reorganizations
- Capital Gains Stripping
- Post Mortem Planning
- Estate Freezes
- International Taxation—Basics
- International Taxation—Inbound Issues
- Cross-Border Financing
- GAAR and Tax Avoidance

Year 3 Student Schedule

Year 3 Project

Summer 2020 and Winter 2021

Year 3 of *In-Depth* features a cumulative group project. The objectives of the project are to demonstrate that you:

- Apply concepts learned in the subjects covered throughout the course to real-life scenarios
- Can identify, assess and analyze tax issues
- Can provide useful, original insights, observations and recommendations
- Can brainstorm and collaborate in teams
- Can communicate findings in a professional manner

Each project will be evaluated and assessed and contribute to your overall qualification for the Certificate of Achievement.

Group Study 3

Fall 2020 – Spring 2021

Access to Group Study 3 online learning modules and self-study content will be available in October 2020.

Group Study 3 will consist of six online learning lessons including self-assessment checkpoints. Each lesson will include an optional online discussion with subject matter experts who serve as Facilitators in the Forums.

These online discussions provide an opportunity for issue analysis, discussion and collaboration between students and Discussion Facilitators.

Group Study 3 Snapshot

- Immigration and Emigration
- Transfer Pricing
- U.S. Tax for the Canadian Practitioner
- SR&ED
- Basic Concepts of Safe Income and Safe Income on Hand
- Introduction to Indirect Tax

In-Residence 3

Summer and Fall 2021

In-Residence 3 sessions are presented regionally in British Columbia, Ontario and Quebec. In-Residence 3 includes 11 technical lectures, two large-group comprehensive case study sessions and smaller, facilitated group tutorials where you will learn how to develop new approaches to solving complex tax problems and capitalize on tax planning opportunities for your clients and your organization. In-Residence 3 concludes with a special graduation ceremony to celebrate your achievement.

In-Residence 3 Snapshot

- Butterfly Reorganizations
- Business Takeover Planning
- Debt Forgiveness Rules
- Tax-Loss Planning
- Foreign Affiliates—Introduction
- Foreign Accrual Property Income
- International Outbound Taxation—Introduction to Surplus

Locations

Orientation, Research and Communications is presented in a number of urban centres across Canada.

Group Study Sessions are provided across Canada virtually and in-person.

In-Residence Sessions are presented in resort settings in British Columbia, Ontario and Quebec. These centres are chosen to provide you with a functional and relaxed setting away from your hectic workplace, deadlines and personal responsibilities. It's the optimal learning environment. Students are required to stay at CPA Canada designated hotels.

Who Attends *In-Depth*?

In-Depth provides an incomparable learning, sharing and networking opportunity for professionals working full-time in Canadian income tax in a public accounting firm, law firm or corporate setting, as well as regulatory or government environments.

More than 15,000 professionals have benefited from *In-Depth*. Here are some of the organizations that supported them:

49th Parallel Tax Services, Inc.
Agnico Eagle Mines
AIMCo
Andrew Beveridge, CPA, CA
Armadale Group
Arvind Betala CPA PC
ATCO Ltd.
Barsalou Lawson Rheault LLP
Bayhorse Silver Inc.
BC Ministry of Finance
BCF LLP
BCGO, S.E.N.C.R.L.
Beedie Development Group
Beitel Tax
BHP Billiton
Bishop & McKenzie LLP
Blanchette Vachon s.e.n.c.r.l.
Bombardier Transportation
BOYNECLARKE LLP
Brownlow Partners Chartered Accountants
Buckberger Baerg & Partners LLP
BURNCO Rock Products Ltd.
Caballero Law
Canaccord Genuity Corp.
Cancarb Limited
Cargojet Inc
Carroll and Green
CBCL Limited
Chartwell Retirement Residences
Cirque du Soleil Canada Inc.
City Office REIT, Inc
Clark & Horner LLP
Crosbie Group Limited
Crowe MacKay LLP
Crowe Soberman LLP
Curtiss-Wright
D&H Group LLP
D'Abadie Moody
Dallaire & Lapointe Inc
Dart Bryant Chartered Accountants
Davies Ward Phillips
Delanoy & Co. LLP
Department of Finance Canada
Durward Jones Barkwell
Eaton Coopers
Emera Inc.
Emergent BioSolutions Inc.
Ensminger, Beck and Thompson
EPR Bathurst / Péninsule
Equip Law
Fingold & Fosbery
FJL CPAs
Friedlan Law
Frouin Group
G&G Partnership, LLP
Gaignard et Associés, s.e.n.c.r.l.
Gerb Tax Law Professional Corporation
Gibson Energy ULC
Go Ha & Associates Ltd.
Gowling Lafleur Henderson LLP
Gregory Harriman & Associates
GWBR LLP
Hallmark Canada
Hoecht Galvin Kai
HSM LLP
Husky Energy
Hutcheson & Co.
Iamgold Corporation
IBI Group
Imperial Oil Limited
InNumbers Inc.
INSEAD
Intuit Canada
Investors Group
Joel R. Leclerc Professional
Johnsen & Associates, C.A.
Jonathan Audette Professional Corporation
Joy Lu PC Service
K+S Windsor Salt
Kaushal & Company, CAs
Ken Accounting Inc
KMSS
Kreston GTA LLP
Ledcor Group of Companies
Legacy Tax & Trust Lawyers
Loop, Schauer, Chapman
Lugowy Associates
Lululemon
LYN & Associates, LLP
M. Irene McCardle Corporation
Mackenzie Investments
MacPherson Leslie
Mars Canada
Matthews Group LLP
McAlpine & Co/MNP
McInnes Cooper
McLean Bartok Edwards
MD Financial Management Inc.
MD Physician Services Inc.
Moodys Gartner Tax Law LLP
Moore Canada Corporation
Morris Kepes Winters LLP
Nagy & Company
Nalcor Energy
Natixis Global Asset Management
Newfoundland Power Inc.
North American Construction
Omland Heal
ONBusiness
Osborn Watts & Co.
Owen Bird Law Corporation
Pagnotta
Pan American Silver Corp.
Pardeep and Associates
PCL Constructors Inc.
Phillips 66 Canada Ltd.
Pinnacle CPAs LLP
Pivotal LLP
Plenary Group Canada
Plett and Associates CPA
Polygon Homes Ltd.
Powell Jones LLP
Presley and Partners, CA
Priddle-Luck Professional Corporation
Raytheon Canada Limited
Rehan Ishaq,
Reid Hurst Nagy Inc.
Restaurant Brands International
Revera Inc
Richter LLP
RLB LLP
Royal Newfoundland Constabulary
Sandra Qiu Professional
Sangha Tone
Segal LLP
SFG Investments Ltd.
Shajani LLP
Siemens Canada Ltd.
Sihota Taylor
Silver & Goren
Smythe LLP
SNC Lavalin
Stevenson Hood
Stikeman Elliott LLP
Stone & Company
Superior Plus
Sweibel Novek LLP
TC Transcontinental
TD Bank
Teck Resources Limited
Terracon Development Ltd.
Terry W. Antonello
Teva Canada Limited
The Minto Group
The North West Company
TOM Capital Associates
Tom Jones Corporation
Torys LLP
TransCanada Corporation
Tricon Capital Group Inc.
Trilogy Energy Corp
Trimac / McCaig Holdings
Trimac Transportation
Trowbridge Professional Corporation
Vancity
Vanderluit & Associates Inc
Vanessa A Brown
Virtus Group LLP
Vohora LLP
VTS Group
Waterstreet Inc.
WBM Partners LLP
Williams and Partners
WLS CA
WRIGHT Legal

Faculty

The *In-Depth* faculty bring a wealth of technical expertise and direct real-world business experience to the group sessions, classrooms and tutorials. Our carefully-chosen faculty are experienced professionals who work exclusively in tax. They include some of the most knowledgeable and recognized tax experts in Canada, servicing the most successful individuals and corporations, governments and regulators. These dynamic presenters love to teach and have a genuine desire to share their knowledge.

EDDY R. A. BURELLO, FCPA, FCA is a tax partner at MNP with more than 30 years' experience in a variety of industries, providing relevant and effective tax and consultative services to Canadian and international private companies and their owners. He has extensive expertise advising business clients on mergers and acquisitions (M&A), succession planning, compensation planning and effective tax minimization strategies.

DON CARSON, CPA, CA is the Regional Tax Leader for MNP in the Greater Toronto Area and is National Leader of its Transaction Tax Services Group. A tax partner in MNP's Markham office, he specializes in issues affecting entrepreneurs and other high-net-worth clients. Don has been involved in structuring the sale of Canadian private companies in several locations spanning the country. He has extensive experience with Canadian personal taxation, estate planning, will and probate fee planning and corporate reorganizations. Don has also helped CPA Canada and various national media outlets, including giving several radio and TV interviews, to provide federal budget analyses.

SILVIA JACINTO, B.COMM, MTAX is a tax partner at Crowe Soberman with more than 14 years' domestic tax experience. With clients from several industries and environments, Silvia's insight spans a wide range of industries with extensive experience in real estate. Silvia advises corporations and high-net-worth clients on diverse tax matters including corporate reorganizations, tax planning for Canadian inbound investments, personal tax planning, partnership and trust planning, corporate tax compliance, and acquisition and exit strategy planning. She also assists owner-managers and
their families with estate and succession planning and post-mortem tax-minimization planning. Silvia presents, writes and edits on a variety of tax topics, and sits on the Board of Directors as Chair of the Finance Committee for YWCA – Toronto.

DAVID DOWNIE, CPA, CA is a specialist in international corporate tax. David's practice focuses on serving large multinational clients in Toronto's financial services sector. David has 20 years' experience in public accounting, with the last eighteen as member of KPMG Canada's International Corporate Tax Group.

ANDREW FORBES, CPA, CA is a partner with KPMG LLP and has extensive experience with complex income tax and tax accounting and reporting. Andrew provides a range of tax services to large multinational and regional companies, including tax compliance and consulting, identifying and implementing tax minimization strategies, corporate reorganizations and restructuring, and international tax planning and compliance. Andrew also has extensive experience representing clients before the tax authorities, negotiating and resolving disputes.

TORRAN JOLLY, CPA, CA is a partner in KPMG's Energy Tax Practice, serving energy industry companies and related service sectors. He has helped many corporate clients with tax advisory and tax compliance matters within domestic and international operations. He also has substantial experience with corporate reorganizations, including property acquisitions

and dispositions, mergers and amalgamations for energy companies. In 2017, he authored KPMG's *A Guide to Oil and Gas Taxation in Canada*. He is a member of KPMG's national accounting policy team, a lecturer at the University of Calgary, and is Audit Committee Chair and Board of Trustee member for Bearspaw Christian School.

MARK KAPLAN, CPA, CA is a partner with EY's Toronto-based International Tax/Transaction Advisory Services Practice. He specializes in Canadian tax planning for cross-border transactions and multinational financing arrangements. A regular instructor for CPA Canada's In-Depth Tax Program, Mark has also guest lectured for both Osgoode Hall Law School's Graduate Program in Law and the University of Western Ontario's Faculty of Law, and is a frequent presenter for the Tax Executives Institute.

RICK MCLEAN, CPA, CA is a partner in the Mergers & Acquisitions Tax group at KPMG LLP in Toronto, advising both public and private companies on complex tax issues. Rick specializes and has extensive experience in structuring mergers and acquisitions (M&A), divestitures and corporate reorganizations including butterfly transactions. He is a speaker and published author on corporate reorganizations and M&A tax issues.

SHERYNE MECKLAI, CPA, CA is a partner in Manning Elliott's Tax Department, focusing on estate planning and business succession services for Canadian owner-managed businesses in a wide range of industries. She has extensive experience working on engagements such as complex estate plans and Canadian corporate, trust and personal tax compliance. Sheryne has an enduring interest in teaching new tax practitioners and students, has served as secretary of the Parents Advisory Committee for Castle Park Elementary, and as a member of the Grants and Review Board for the Ismaili community.

RYAN THULIEN, CPA, CA is a tax partner in the Toronto office of PricewaterhouseCoopers LLP and is the leader of PwC Canada's Retail and Consumer Product tax practice. His clients include several of Canada's largest retailers in categories such as home improvement, office products, apparel and home goods. Ryan specializes in advising multinational corporations on Canadian corporate income tax matters.

BARRY F. TRAVERS, FCPA, FCA is the National Leader of KPMG LLP's Public Sector Income Tax Practice and is a member of KPMG's National Tax Practice based in Toronto. Barry specializes in domestic corporate reorganizations and tax planning for large public sector and enterprise business. He developed the conceptual approach to KPMG's comprehensive income tax review for addressing income tax issues within the public sector. Barry works with numerous organizations to assist them with tax optimization and efficiency in the areas of stock option planning, corporate divestitures, asset protection planning and trust planning.

ANDY TSE, CPA, CA is a Transaction Tax Partner at Ernst & Young LLP based in Toronto, specializing in cross-border reorganizations, and M&A transactions. Andy has extensive experience with financing and reorganization transactions involving financial institutions, private equity funds, pension funds and other professional services companies. Before that, he was a Partner in the International Tax Practice. Andy has extensive experience advising on how to acquire and divest Canadian business operations, provide tax due diligence services, and structure and finance investments inbound and outbound from Canada. He has recently been a frequent presenter on M&A tax topics.

BRYAN WALSH, CPA, CA is a partner with Deloitte, providing tax services in Ottawa since 2000. Bryan provides Canadian and international tax planning and compliance services to clients ranging widely from start-up companies to large multinationals. He has vast experience working with technology companies' tax issues including compliance, tax accounting, M&A and tax minimization strategies.

Income Tax Education Committee

The Income Tax Education Committee (ITEC) is an advisory committee that offers strategic insight and guidance to CPA Canada on current issues and emerging trends in tax education for CPAs. ITEC acts in a fiduciary role on behalf of CPA members, identifying the foundational tax knowledge and skills that income tax professionals need and providing recommendations to CPA Canada on the design of programs like the *In-Depth Tax Course*.

CHAIR

Marlene Cepparo
CPA, CA
KPMG

MEMBERS

James (Jim) Barnett
FCPA, FCA
University of Waterloo

Catherine Brayley
LL.B
Clark Wilson

Colin Chambers
CPA, CA
MNP LLP

Bruce Ball
FCPA, FCA
CPA Canada

Armando Iannuzzi
CPA, CA
Kestenberg Rabinowicz

Joanne Magee
FCPA, FCA
York University

Nicole Mazerolle
CPA, CA
PwC Canada

Michael O'Connor
CPA, CA
Sun Life Financial

Ian Sherman
FCPA, FCA
Ernst & Young

Bryan Walsh
CPA, CA
Deloitte Canada

STAFF LIAISON

Vivian Leung
CPA, CA
CPA Canada

Terms and Conditions

Entrance Guidelines

The *In-Depth Tax Course* from CPA Canada is ideal for Canadian accountants, lawyers and other professionals who focus their work on Canadian income tax matters.

All applicants must attest that they are employed full-time, spend at least 50 per cent of their time working on Canadian income tax matters and meet one of the following criteria:

- A CPA or a lawyer called to a Canadian Bar
- An articling CPA student who has written final exams, is in the process of fulfilling their work experience requirements and will be admitted to the profession in future years
- An articling Canadian law student who is in the process of articling with a Canadian law firm, or is enrolled in a bar admissions course to be admitted to the Canadian Bar or Law Society
- A university graduate who is working in the tax group of an organization with access to sufficient mentoring from a more senior tax professional

If you are unclear about your eligibility under this criteria, please email taxcourses@cpacanada.ca or call 416-204-3349.

Registration Information and Conditions for the 2018 *In-Depth Tax Course*

Orientation, Research and Communications Course (ORC)

Applications for 2018 Orientation, Research and Communications Course and Group Study 1 will be accepted from July 4, 2018 to August 31, 2018.

Upon acceptance of your registration, CPA Canada will confirm your participation and send you login information in mid-September, 2018 for the *In-Depth* Learning Management System (LMS) where all course materials and information will be posted as they become available.

Group Study 1

Each Group Study 1 Lesson consists of three components: online learning, online discussion and an in-person group session. After the last ORC session, you can begin working on the Ethics module and Group Study 1, Lesson 1. The materials will be available on the *In-Depth* LMS in late October 2018.

Assigned Groups

CPA Canada will assign you to a group based on your location and weekday evening preference. Please note that the assignment of specific evenings will depend on the number of students in a location, the preferred evening of the majority and the necessity to maintain an appropriate mix of students in each group. Groups with less than 5 students will be transferred to a virtual group or moved to an alternate location as deemed applicable.

CPA Canada will confirm your final group allocation in mid-October 2018.

Group Study Dates

Your Group Study facilitator will provide you with a schedule of dates for the scheduled online discussion sessions as well as the in-person group sessions.

The first in-person group session may be held as early as late November 2018. You are expected to successfully complete online learning Lesson 1, participate in the scheduled online discussion and submit the solutions for all the assigned problems before attending your first in-person session.

Registration for Year 1 of the *In-Depth Tax Course* opens July 4, 2018 and closes on August 31, 2018. Online registration is accessible from: cpacanada.ca/InDepthTax

ORC Dates and Locations

September 25-26, 2018
InterContinental, Toronto

October 3-4, 2018
Pinnacle Hotel Harbourfront, Vancouver

October 22-23, 2018
Plaza Volare & Crowne Plaza Airport Hotel, Montreal

October 29-30, 2018
Telus Convention Centre, Calgary

October 29-30, 2018
Congress Centre, Toronto Airport

COURSE REGISTRATION COMPONENTS		VERIFIABLE CPD HOURS*	TUITION INVESTMENT** *For students entering the program in 2018*
July 4th, 2018 to August 31, 2018	Orientation, Research and Communications (Fall Course)	14 hours	$1,195 plus applicable taxes
	Group Study 1 (Fall 2018 to Spring 2019 Course)	112 hours	$2,295 plus applicable taxes
Early February 2019 to early April 2019	In-Residence 1 (Summer 2019 to Fall 2019)	33 hours	$4,695 plus applicable taxes
	Group Study 2 (Fall 2019 to Spring 2020)	128 hours	
Mid-February 2020 to early April 2020	In-Residence 2 (Summer 2020 to Fall 2020)	33 hours	$4,695 plus applicable taxes
	Year 3 Project (Summer 2020 to Winter 2021)	30 hours	
	Group Study 3 (Fall 2020 to Spring 2021)	120 hours	
Early March 2021 to late April 2021	In-Residence 3 (Summer 2021 to Fall 2021)	35 hours	$2,400 plus applicable taxes

NOTES: Fees do not include tax and are subject to change.
*Quebec Bar only recognizes 14 CPD hours for ORC and 15 CPD hours for each In-Residence and Group Study 1 & 2 courses.
**An additional in-residence rate and facility fee apply

Contact CPA Canada

For general information regarding the *In-Depth Tax Course*, please email taxcourses@cpacanada.ca or call 416-204-3349.

Or, visit our website:
cpacanada.ca/InDepthTax

Cancellation Policy

- Registration deadline for 2018 students entering *In-Depth* is August 31, 2018
- Cancellation requests must be received in writing by CPA Canada
- Refunds, less a $300 administrative fee (plus applicable taxes), will be issued on written cancellation requests before September 30, 2018 for Group Study 1, and up to 15 days prior to the commencement of the Orientation, Research and Communications Course
- No refunds will be issued after these times

CPA Canada has a broad portfolio of intermediate, advanced, and other specialty tax courses such as Corporate Reorganizations, International Tax, GST/HST and many more, to expand your learning following completion of the In-Depth Tax Course. To learn more, visit cpacanada.ca/taxlearning

Notes:

In-Depth Tax Course

CHARTERED PROFESSIONAL ACCOUNTANTS CANADA
COMPTABLES PROFESSIONNELS AGRÉÉS CANADA

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