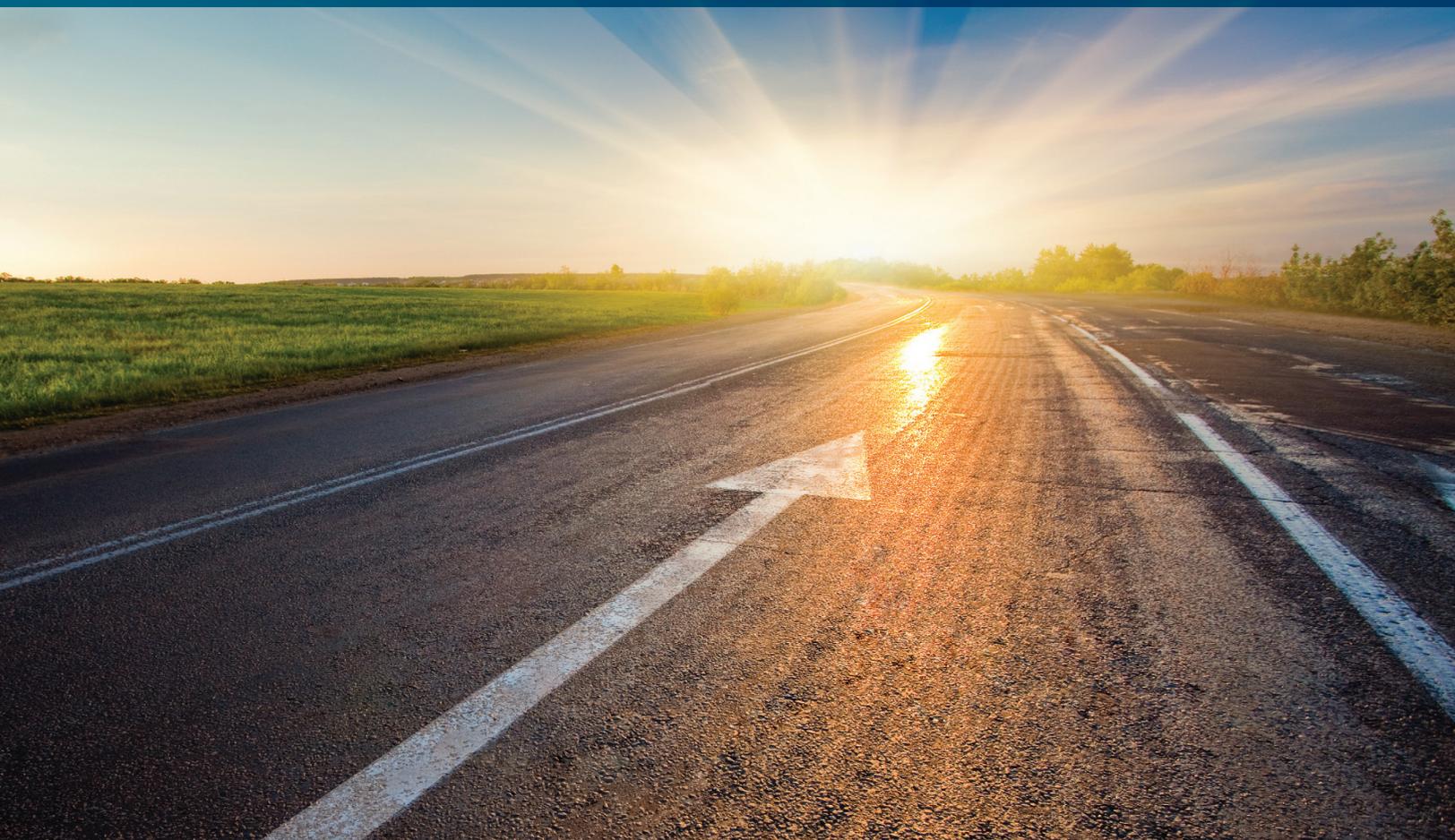


Lifelong Learning in Tax

2017-18 PORTFOLIO

Professional Development | Publications | Resources | Volunteering and Teaching Opportunities



Tax at CPA Canada

The Canadian tax landscape is constantly shifting with updates to legislation, regulation and administration. *Lifelong Learning in Tax* can help you stay informed and confidently face those changes to better serve your clients or organization.

CPA Canada provides tax education, guidance and resources that are tailored to meet your needs at every career stage, with a breadth of offerings across multiple formats for professionals in public practice, industry, government and academia.

Lifelong Learning

Take your tax knowledge and skills to the next level with our unparalleled options for professional development in tax, along with our top tax publications, resources, committee work, volunteering and teaching opportunities for business leaders.

The Latest News and Events

The **My Account** section of the CPA Canada website (www.cpacanada.ca/en/members-area/my-account) is home to the **Preference Centre** that allows you to select and manage the tax topics, interests and events you want to hear about. Customize your subscriptions and settings for:

- PD and Events Guide
- Member News
- Tax Blog
- And much more

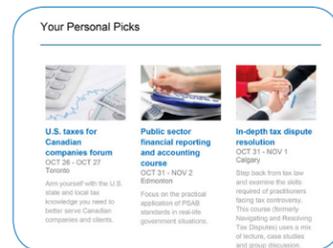
Need help? Contact the CPA Canada Members'/Customer Services department at 416-977-0748 or member.services@cpacanada.ca

PD and Events Guide



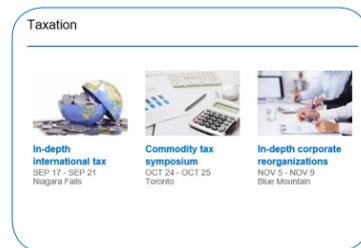
Feature story

Discover the latest trends in business news and continuing education for CPAs, from innovative tech in Canada to not-for-profit leadership skills.



Personal picks

Explore upcoming professional development opportunities based on your past attendance at conferences and events, plus what you select under **My Events** in the **Preference Centre**.



Topics of interest

View tailored learning options based on areas of professional interest that you can customize under **My Topics** in the **Preference Centre**.

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Professional Development

From foundational topics to advanced focus areas, our tax education portfolio features a balance of technical knowledge and practical business insights designed for general practitioners and tax specialists at every level.



Learning Paths

Career Streams

GENERAL PRACTITIONER



You spend some of your professional time working on tax matters, where you need to navigate and resolve fundamental tax issues for daily business activities.

TAX SPECIALIST



You spend a majority of your professional time working on tax matters that require a deep understanding of critical tax concepts and advanced topic areas.

Educational Options

IN-PERSON COURSES



Face-to-face education in a classroom environment with experts and your peers.

ONLINE LEARNING



Comprehensive, flexible online study that fits your schedule. Work at your own pace.

CONFERENCES



In-person conferences, symposiums and workshops with virtual attendance options.

Tax Education Portfolio

INCOME TAX

General Practitioner

Foundational	Type	Page
Income Tax for the General Practitioner	In-Person Course	11
Overview of Canadian Tax and Law	Online Learning	17
Intermediate		
Ethics and Tax	Online Learning	10
Capital Gains	Online Learning	9
Income Taxes and the CCPC	Online Learning	10
Income Taxes at Death	Online Learning	11
Purchase and Sale of a Business	Online Learning	18
Tax Consequences of Immediate Business Succession	Online Learning	20
Advanced		
Accounting for Income Taxes	Online Learning	8
Estates and Trusts	Online Learning	9
In-Depth Tax Dispute Resolution*	In-Person Course	14
Partnership Tax Issues	Online Learning	17
Safe Income and Safe Income on Hand	Online Learning	18
SR&ED Symposium	Conference	19
Section 85: Property Transfers to a Corporation	Online Learning	19
Tax Planning for Business Succession	Online Learning	20
U.S. Corporate Tax for the Canadian Tax Practitioner	Online Learning	21
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Tax Specialist

Foundational	Type	Page
Accounting for Income Taxes	Online Learning	8
Capital Gains	Online Learning	9
Estates and Trusts	Online Learning	9
Ethics and Tax	Online Learning	10
Income Taxes at Death	Online Learning	11
In-Depth Tax Course	In-Person Course	13
Partnership Tax Issues	Online Learning	17
Purchase and Sale of a Business	Online Learning	18
Section 85: Property Transfers to a Corporation	Online Learning	19
Tax Consequences of Immediate Business Succession	Online Learning	20
Tax Planning for Business Succession	Online Learning	20
U.S. Corporate Tax for the Canadian Tax Practitioner	Online Learning	21
U.S. Personal Tax for the Canadian Tax Practitioner	Online Learning	21
Intermediate		
In-Depth Corporate Reorganizations	In-Person Course	12
In-Depth International Tax	In-Person Course	16
In-Depth Tax Director's Course	In-Person Course	14
In-Depth Tax Dispute Resolution*	In-Person Course	14
In-Depth Tax Issues for the Owner-Managed Business	In-Person Course	15
Safe Income and Safe Income on Hand	Online Learning	18
SR&ED Symposium	Conference	19
Advanced		
Advanced International Tax*	In-Person Course	8

*Note: These courses are not offered in 2017, but will be available later in 2018.

TRANSFER PRICING

General Practitioner

Intermediate	Type	Page
Introduction to Transfer Pricing	Online Learning	22

Tax Specialist

Foundational	Type	Page
In-Depth Transfer Pricing	In-Person Course	22

INDIRECT TAX

General Practitioner

Intermediate	Type	Page
Ethics and Tax	Online Learning	23
GST/HST	Online Learning	24
Advanced		
Commodity Tax Symposium	Conference	23
In-Depth Tax Dispute Resolution*	In-Person Course	25

Tax Specialist

Foundational	Type	Page
Ethics and Tax	Online Learning	23
GST/HST	Online Learning	24
In-Depth HST/GST Course	In-Person Course	24
Intermediate		
Commodity Tax Symposium	Conference	23
In-Depth Tax Director's Course	In-Person Course	25
In-Depth Tax Dispute Resolution*	In-Person Course	25
Specialized HST/GST: Cross-Border Transactions	Online Learning	26
Specialized HST/GST: Financial Services*	Online Learning	26
Specialized HST/GST: Public Sector Bodies	Online Learning	27
Specialized HST/GST: Real Property	Online Learning	27
Advanced		
Commodity Tax Symposium	Conference	23

*Note: These courses are not offered in 2017, but will be available later in 2018.

Income Tax

Accounting for Income Taxes

Online Learning | CPD: 20 hours

Learn the fundamentals of accounting for income taxes in Canada under both IFRS and ASPE with this introduction to the basic concepts of accounting for income taxes, including recognition, measurement, valuation, presentation and disclosure.

TOPICS INCLUDE

- Methodologies for income tax accounting
- Temporary differences and deferred tax
- GAAP accounting for income taxes of Canadian entities
- Other advanced topics in income tax

PRICE

\$695

REGISTRATION

www.cpacanada.ca/AFIT

GENERAL PRACTITIONER

Foundational
Intermediate
Advanced ✓

TAX SPECIALIST

Foundational ✓
Intermediate
Advanced

Advanced International Tax

In-Person Course | CPD: 25 hours

NOTE: This course is not offered in 2017, but will be available later in 2018.



Capital Gains

Online Learning | CPD: 8 hours

Learn about the taxation of capital gains in Canada, including how to distinguish between income and capital transactions, and the appropriate calculations needed to correctly report capital gains.

TOPICS INCLUDE

- General principles of capital gains
- Determination of capital gains and losses
- Special rules governing capital gains and losses
- Business investment losses and related areas

PRICE

\$295

REGISTRATION

www.cpacanada.ca/CapitalGains

GENERAL PRACTITIONER

Foundational
Intermediate ✓
Advanced

TAX SPECIALIST

Foundational ✓
Intermediate
Advanced

Estates and Trusts

Online Learning | CPD: 10 hours

This online course provides an overview of income tax implications for estates and trusts. *Estates and Trusts* introduces basic trust law concepts, describes the administration of an estate and covers best practices for preparing trust returns

TOPICS INCLUDE

- Trusts and estates — legal and accounting attributes
- Taxable income and payable income taxes
- Income allocation to beneficiaries
- Capital interest in a trust
- Family trusts and GST issues

PRICE

\$395

REGISTRATION

www.cpacanada.ca/EstateTrusts

GENERAL PRACTITIONER

Foundational
Intermediate
Advanced ✓

TAX SPECIALIST

Foundational ✓
Intermediate
Advanced

See page 5 for legend

Ethics and Tax

Online Learning | CPD: 4 hours

An overview of ethics in the tax profession. Learn how to apply key concepts in ethics to the issues you face every day in your tax practice and hear from a wide range of tax practitioners about their experiences with ethics in tax.

TOPICS INCLUDE

- An overview of ethics in the profession
- Why ethics is essential to successfully practicing tax
- Dealing with everyday ethical issues in tax practice
- How complex it can be to make ethical decisions
- Models for ethical decision-making

PRICE

\$289

REGISTRATION

www.cpacanada.ca/EthicsTax

GENERAL PRACTITIONER

Foundational
Intermediate ✓
Advanced

TAX SPECIALIST

Foundational ✓
Intermediate
Advanced

Income Taxes and the CCPC

Online Learning | CPD: 14 hours

A comprehensive look at tax planning for Canadian-controlled private corporations (CCPCs) and their owners. In this online course, you will review the unique components of taxation available to CCPCs, and explore the opportunities and limitations of integration using up-to-date tax rates.

TOPICS INCLUDE

- Incentives for tax deferral and savings
- Income splitting opportunities
- Anti-avoidance measures

PRICE

\$495

REGISTRATION

www.cpacanada.ca/CCPC

GENERAL PRACTITIONER

Foundational
Intermediate ✓
Advanced

TAX SPECIALIST

Foundational
Intermediate
Advanced

Income Taxes at Death

Online Learning | CPD: 8 hours

Bring together the essential knowledge you need to help complete income tax returns for deceased taxpayers and minimize taxes payable under the *Income Tax Act*. This course also includes information on how life insurance policies, property holdings and death benefits can impact the family of the deceased.

TOPICS INCLUDE

- Basic estate and post-mortem planning
- Deferred income plans, death benefits and life insurance
- Rules for capital and non-capital properties
- Tax credits and compliance

PRICE

\$295

REGISTRATION

www.cpacanada.ca/TaxesatDeath

GENERAL PRACTITIONER

Foundational
Intermediate ✓
Advanced

TAX SPECIALIST

Foundational ✓
Intermediate
Advanced

Income Tax for the General Practitioner

In-Person Course | CPD: 44 hours

West: Oct. 28 - Nov. 2, 2017 | Kelowna, BC
East: December 2-7, 2017 | Blue Mountain, ON

An in-residence course that provides a sound overview of the *Income Tax Act*, highlighting critical tax issues that general practitioners commonly face. Gain a better appreciation of tax planning techniques and improve your ability to identify tax issues. You will also achieve a better understanding of Canada Revenue Agency's current administrative practices and positions.

WHO SHOULD ATTEND

- General practitioners who do not specialize in tax and advise clients in a multidisciplinary practice
- Other financial professionals who handle income tax matters

TOPICS INCLUDE

- Business and property income
- Partnerships and trusts
- Personal and corporate tax planning
- Estate planning
- Post-mortem planning
- Cross-border issues

PRICE

\$3,295

Additional in-residence rate and facility fee apply

REGISTRATION

www.cpacanada.ca/ITP

GENERAL PRACTITIONER

Foundational ✓
Intermediate
Advanced

TAX SPECIALIST

Foundational
Intermediate
Advanced



See page 5 for legend

In-Depth Corporate Reorganizations

In-Person Course | CPD: 25 hours
November 11-15, 2017 | Saint-Sauveur, QC

Building on corporate reorganization concepts introduced in the *In-Depth Tax Course*, this intermediate in-residence course covers the most recent technical amendments, current issues, techniques and strategies for corporate reorganizations. Delve into detailed, technical tax rules and learn to identify tax planning opportunities for your clients or organization. You will also explore the most effective methods for handling corporate purchases, sales and restructuring.

NOTE: Some advanced online study and reading is required.

WHO SHOULD ATTEND

- Tax specialists who:
- Work in public practice
 - Work as advisors for corporate reorganizations
 - Work in industry or government and deal with corporate reorganizations

PREREQUISITE

- Completion of the *In-Depth Tax Course*
- Two or more years of work experience in tax full-time after completing the *In-Depth Tax Course*

Professionals who do not meet these requirements may be admitted by special request.

TOPICS INCLUDE

- Debt forgiveness
- Purchase and sale of a business
- Safe income and 55(3)(a) reorganizations
- Butterfly issues and spin-offs
- Business amalgamations
- Partnership reorganizations
- Bump and denial rules
- And much more

PRICE

\$3,495
Additional in-residence rate and facility fee apply

REGISTRATION

www.cpacanada.ca/CorporateReorg

GENERAL PRACTITIONER

Foundational
Intermediate
Advanced

TAX SPECIALIST

Foundational
Intermediate ✓
Advanced



In-Depth Tax Course

In-Person Course | CPD: Up to 185 hrs/year
Fall 2017

The *In-Depth Tax Course* provides participants with the most comprehensive, practical and relevant income tax training in Canada. Build a strong foundation of the fundamental tax knowledge you need to succeed as a tax professional. Completing this course is an essential step for professional accountants seeking senior tax positions in advisory firms and corporate Canada.

The *In-Depth Tax Course* is a three-year program that features:

- An overview of the current Canadian tax landscape
- Online learning paired with in-person group sessions
- Three comprehensive seven-day residencies
- Certificate of Achievement upon successful completion

The curriculum's mix of theory and on-the-job experience now includes new technologies and an updated format for an enriched educational experience. Learn from Canada's leading tax experts as you meet and collaborate with peers from across the country.

NOTE: This program requires that you have access to sufficient mentoring from a more senior tax professional.

WHO SHOULD ATTEND

- Tax specialists who:
- Work in public practice
 - Handle tax matters in a corporate setting
 - Manage tax and accounting for legal firms
 - Work in the public sector or government

REQUIREMENTS

You must be employed full-time in a tax role, spend at least 80 per cent of your time working on income tax matters and be one of the following:

- A CPA or a lawyer called to the Canadian Bar
- A CPA student or an articling student at a Canadian law firm
- A university graduate

TOPICS INCLUDE

- Tax research
- Individual taxation
- Business and property taxation
- Capital gains
- International taxation
- Corporate reorganizations
- Estate and post-mortem planning
- Tax administration
- And much more

PRICE

Please refer to web page for details

REGISTRATION

www.cpacanada.ca/InDepthTax

Open from July 6, 2017 to August 31, 2017

GENERAL PRACTITIONER

Foundational
Intermediate
Advanced

TAX SPECIALIST

Foundational ✓
Intermediate
Advanced

See page 5 for legend

In-Depth Tax Director's Course

In-Person Course | CPD: 17 hours
November 4-7, 2017 | Blue Mountain, ON

Explore the top issues that in-house tax directors face in business. In this comprehensive course, you will enhance your ability to manage an in-house tax department and its different roles, and develop a greater understanding of tax compliance and financial reporting obligations. This includes the management of internal relationships with different parts of the organization, as well as externally with consultants and the CRA.

WHO SHOULD ATTEND

- Tax directors
- Tax vice-presidents
- Tax managers

TOPICS INCLUDE

- Tax governance and risk management
- Organization of the tax function
- Financial reporting obligations
- How to determine key objectives within the tax group, other than financial reporting
- Managing teams and consultant relationships
- Working with C-suite and other business units
- Important technical tax updates

PRICE

\$3,495
Additional in-residence rate and facility fee apply

REGISTRATION

www.cpacanada.ca/TaxDirectors

GENERAL PRACTITIONER

Foundational
Intermediate
Advanced

TAX SPECIALIST

Foundational
Intermediate ✓
Advanced

In-Depth Tax Dispute Resolution

In-Person Course | CPD: 11.5 hours

NOTE: This course is not offered in 2017, but will be available later in 2018.

GENERAL PRACTITIONER

Foundational
Intermediate
Advanced ✓

TAX SPECIALIST

Foundational
Intermediate ✓
Advanced

In-Depth Tax Issues for the Owner-Managed Business

In-Person Course | CPD: 25 hours
November 4-8, 2017 | Blue Mountain, ON

Building on the concepts introduced in the *In-Depth Tax Course*, this intermediate in-residence course is designed for tax professionals who work predominantly with owner-managed businesses on estate planning and retirement or succession planning, as well as those in industry who want to expand their knowledge. You will also acquire innovative and practiced solutions to navigate the intricate financial situations facing business owners today.

NOTE: Some advanced online study and reading is required.

WHO SHOULD ATTEND

Tax specialists who:

- Advise privately owned clients
- Work in a privately owned business

PREREQUISITE

- Completion of the *In-Depth Tax Course*
- Two or more years of work experience in tax on a full-time basis after the *In-Depth Tax Course*

Professionals who do not meet these requirements may be admitted by special request.

TOPICS INCLUDE

- Business succession planning
- Owner-manager remuneration
- Estate planning
- Post-mortem tax planning
- Insurance planning
- And much more

PRICE

\$3,495
Additional in-residence rate and facility fee apply

REGISTRATION

www.cpacanada.ca/TIOMB

GENERAL PRACTITIONER

Foundational
Intermediate
Advanced

TAX SPECIALIST

Foundational
Intermediate ✓
Advanced



In-Depth International Tax

In-Person Course | CPD: 25 hours
September 16-20, 2017
Niagara-on-the-Lake, ON

Building on the international tax concepts covered in the *In-Depth Tax Course*, this in-residence course expands on the basic issues surrounding the taxation of foreign operations. You will learn about the most effective planning strategies to minimize tax for businesses that have expanded, or are considering expansion, outside of Canada.

NOTE: Some advanced online study and reading is required.

WHO SHOULD ATTEND

Tax specialists who:

- Would like a comprehensive overview of Canada's international tax system
- Advise corporations on cross-border taxation issues
- Consult for specialized advisory firms or general firms with cross-border client files
- Are responsible for the internal international taxation of Canadian businesses
- Work in a government setting that deals with international tax for Canadian businesses

PREREQUISITE

- Completion of the *In-Depth Tax Course* or equivalent
- Work full-time in an international tax specialty group or at least two years of work experience after the *In-Depth Tax Course*

Professionals who do not meet these requirements may be admitted by special request.

TOPICS INCLUDE

- Deemed active business rules
- Computation of surplus
- Foreign affiliate reorganizations
- Foreign accrual property income (FAPI)
- Foreign affiliate financing
- Partnerships
- Inbound taxation

PRICE

\$3,495

Additional in-residence rate and facility fee apply

REGISTRATION

www.cpacanada.ca/IIT

GENERAL PRACTITIONER

Foundational
Intermediate
Advanced

TAX SPECIALIST

Foundational
Intermediate ✓
Advanced

Overview of Canadian Tax and Law

Online Learning | CPD: 15 hours

This course provides a comprehensive look at both Canadian tax and law. The tax portion explains the objectives, structure and scheme of the Canadian tax system, while the law portion examines important concepts in commercial transactions and contract law.

TOPICS INCLUDE

- Rules for calculating income in Canada
- Income tax consequences of immigration and emigration
- The nature of the Canadian Constitution
- Sources of law and the court system
- Contract law, tort law and professional liability
- The *Sale of Goods Act*

PRICE

\$495

REGISTRATION

www.cpacanada.ca/TaxOverview

GENERAL PRACTITIONER

Foundational ✓
Intermediate
Advanced

TAX SPECIALIST

Foundational
Intermediate
Advanced

Partnership Tax Issues

Online Learning | CPD: 7 hours

Partnerships present unique circumstances for tax planning purposes. This course covers the opportunities and challenges you will encounter when applying tax rules to governing partnerships. You will also review essential information from relevant sources for interpretation and compliance requirements.

TOPICS INCLUDE

- Flow-through taxation issues
- Small business deductions
- Income allocation considerations
- Tax-deferred reorganizations

PRICE

\$295

REGISTRATION

www.cpacanada.ca/TaxIssues

GENERAL PRACTITIONER

Foundational
Intermediate
Advanced ✓

TAX SPECIALIST

Foundational ✓
Intermediate
Advanced

See page 5 for legend

Purchase and Sale of a Business

Online Learning | CPD: 10 hours

Learn about the income tax issues you need to know when navigating your clients through the process of buying or selling a business. This online course addresses asset and share transactions as well as the implications of business valuations and financing.

TOPICS INCLUDE

- Purchase and sale of shares
- Purchase and sale of assets
- Reducing the purchase price
- How to structure transactions
- Tax deferral and planning opportunities

PRICE

\$395

REGISTRATION

www.cpacanada.ca/PurchaseSale

GENERAL PRACTITIONER

Foundational
Intermediate ✓
Advanced

TAX SPECIALIST

Foundational ✓
Intermediate
Advanced

Safe Income and Safe Income on Hand

Online Learning | CPD: 14 hours

Explore the fundamentals of safe income and safe income on hand for Canadian corporations. This online course addresses legislative changes to the *Income Tax Act* as of September 2016 and other key information you need to know as a tax professional.

TOPICS INCLUDE

- Capital gains stripping
- How to calculate safe income
- Safe income vs safe income on hand
- Allocating safe income to various share classes

PRICE

\$595

REGISTRATION

www.cpacanada.ca/SafeIncome

GENERAL PRACTITIONER

Foundational
Intermediate
Advanced ✓

TAX SPECIALIST

Foundational
Intermediate ✓
Advanced

Scientific Research and Experimental Development Symposium

Conference | CPD: Up to 17 hours
Early 2018 | Location: TBD

Designed for innovative firms and SR&ED advisors, this event offers the latest insights and analysis from leading industry experts to help you maximize SR&ED cash refunds and tax credits. The SR&ED Symposium features panel discussions and debates with some of the field's leading experts, as well as current interpretations and analysis from the CRA.

WHO SHOULD ATTEND

- Professional accountants, lawyers and others who advise clients on SR&ED
- CFOs, controllers, treasurers and other financial executives responsible for SR&ED
- SR&ED professionals in the Department of Finance and other government settings

TOPICS INCLUDE

- Common issues in SR&ED reviews
- Optimizing federal and provincial tax credits
- Financial and technical case studies
- Current CRA administrative practices and policies
- Global perspectives on SR&ED tax incentives

PRICE

TBD

Post-conference workshops are extra

REGISTRATION

www.cpacanada.ca/SREDSymposium

GENERAL PRACTITIONER

Foundational
Intermediate
Advanced ✓

TAX SPECIALIST

Foundational
Intermediate ✓
Advanced

Section 85: Property Transfers to a Corporation

Online Learning | CPD: 12 hours

Section 85 of the *Income Tax Act* permits the tax-free transfer of property to a corporation as long as specific rules are followed. This course provides the technical and conceptual perspectives you need to address Section 85 rollovers, with an emphasis on common tax issues and practical solutions for Canadian corporations and resident individuals.

TOPICS INCLUDE

- How to determine qualifying properties
- Special rules for loss properties
- Market value and adjustments to PUC
- Estate freezing and adjustment clauses
- Capital gains stripping

PRICE

\$395

REGISTRATION

www.cpacanada.ca/Section85

GENERAL PRACTITIONER

Foundational
Intermediate
Advanced ✓

TAX SPECIALIST

Foundational ✓
Intermediate
Advanced

See page 5 for legend

Tax Consequences of Immediate Business Succession

Online Learning | CPD: 7 hours

Business succession refers to passing the ownership of a business from one owner to another. This course addresses the immediate tax consequences of the sale of corporate assets and shares in single or multiple transactions.

TOPICS INCLUDE

- Purchase and sale of assets and shares
- Section 84.1 of the *Income Tax Act*
- The capital gains deduction
- Intercorporate dividends and capital gains avoidance
- Financing and other considerations

PRICE
\$295

REGISTRATION
www.cpacanada.ca/TCBS

GENERAL PRACTITIONER

Foundational
Intermediate ✓
Advanced

TAX SPECIALIST

Foundational ✓
Intermediate
Advanced

Tax Planning for Business Succession

Online Learning | CPD: 7 hours

Learn about the common problems encountered when advising Canadian-controlled private corporations (CCPCs) and resident Canadian individuals on business succession, and how you can practically address those issues.

TOPICS INCLUDE

- Estate planning and orderly succession
- Estate freezes and suitable provisions
- Income splitting and attribution rules
- Use of trusts in tax planning

PRICE
\$295

REGISTRATION
www.cpacanada.ca/TPBS

GENERAL PRACTITIONER

Foundational
Intermediate
Advanced ✓

TAX SPECIALIST

Foundational ✓
Intermediate
Advanced

U.S. Corporate Tax for the Canadian Tax Practitioner

Online Learning | CPD: 10 hours

This course is designed for Canadian practitioners who advise corporations on U.S. taxation. Learn the core concepts and critical U.S. tax issues you need to know when dealing with client transactions south of the border.

TOPICS INCLUDE

- Overview of U.S. corporate taxation, including state and local taxes
- Calculation of federal income tax
- Tax administration and reporting

PRICE
\$395

REGISTRATION
TBD

GENERAL PRACTITIONER

Foundational
Intermediate
Advanced ✓

TAX SPECIALIST

Foundational ✓
Intermediate
Advanced

U.S. Personal Tax for the Canadian Tax Practitioner

Online Learning | CPD: 8 hours

Explore the fundamental concepts of U.S. individual income tax, including how to determine residency status, filing requirements for U.S. tax returns and key considerations for Canadians in the U.S. as well as U.S. citizens in Canada.

TOPICS INCLUDE

- An introduction to U.S. taxation for individuals
- The personal tax implications of owning U.S. property
- Important administration and reporting requirements

PRICE
\$295

REGISTRATION
TBD

GENERAL PRACTITIONER

Foundational
Intermediate
Advanced ✓

TAX SPECIALIST

Foundational ✓
Intermediate
Advanced



See page 5 for legend

Transfer Pricing

In-Depth Transfer Pricing

In-Person Course | CPD: 24 hours
October 2-4, 2017 | Toronto, ON

Receive the latest guidance on transfer pricing from the OECD and Canadian legislation. This course gives you an excellent hands-on opportunity to explore rigorous technical content and practical case studies, as well as network with your peers and some of Canada's leading transfer pricing experts.

NOTE: The completion of *Introduction to Transfer Pricing* prior to enrollment is highly recommended.

WHO SHOULD ATTEND

Professional accountants, economists, lawyers and others who are:

- Senior advisors responsible for transfer pricing
- Professionals who work for companies with existing or planned foreign operations
- Government staff who deal with international tax issues
- Other professionals who would like to expand their knowledge in this fast-growing specialty area

TOPICS INCLUDE

- Intercompany services
- Tangible and intangible property
- Financial transactions
- Dispute resolution and mutual agreement procedures
- Transfer pricing in the courts
- Canada Revenue Agency updates
- Latest guidance from the OECD's BEPS Action Plan

PRICE
\$2,595

REGISTRATION

www.cpacanada.ca/TransferPricing2

GENERAL PRACTITIONER

Foundational
Intermediate
Advanced

TAX SPECIALIST

Foundational ✓
Intermediate
Advanced

Introduction to Transfer Pricing

Online Learning | CPD: 12 hours

Discover the basic principles of Canadian transfer pricing and how to navigate the top issues international businesses are facing plus the latest guidance from the OECD and Canadian legislation. Work at your own pace through pre-readings, modules and quizzes online. This course also features two interactive webinars with a top Canadian transfer pricing expert.

TOPICS INCLUDE

- The transfer pricing landscape
- Transfer pricing methodology (CUP, resale price, cost plus)
- Transactional profit methods
- Comparability analysis, adjustments and application
- Financial analysis and statistical methods

PRICE
\$695

Bilingual options available

REGISTRATION

www.cpacanada.ca/TransferPricing

GENERAL PRACTITIONER

Foundational
Intermediate ✓
Advanced

TAX SPECIALIST

Foundational
Intermediate
Advanced

Indirect Tax

Commodity Tax Symposium

Conference | CPD: Up to 21 hours
November 13-14, 2017 | Toronto, ON
Virtual option available

As one of the top annual gatherings for indirect tax professionals, the *Commodity Tax Symposium* features practical and insightful discussions about the most critical tax issues facing organizations and clients across Canada. Attend a range of sessions, panels and keynote presentations on GST/HST, PST, QST and customs and trade.

WHO SHOULD ATTEND

- Professional accountants
- Lawyers, consultants and academics who research and advise on indirect tax
- Senior executives who lead internal commodity tax groups in industry and not-for-profits
- Government professionals responsible for policy and compliance related to indirect tax

TOPICS INCLUDE

- Discussion and debate about policy direction
- Risk management related to commodity taxation issues
- Financial services, customs and environmental fees
- New case law updates on commodity tax
- Canada Revenue Agency roundtable

PRICE
\$1,595

Post-conference workshops are extra

REGISTRATION

www.cpacanada.ca/CTS

GENERAL PRACTITIONER

Foundational
Intermediate
Advanced ✓

TAX SPECIALIST

Foundational
Intermediate ✓
Advanced ✓

Ethics and Tax

Online Learning | CPD: 4 hours

An overview of ethics in the tax profession. Learn how to apply key concepts in ethics to the issues you face every day in your tax practice and hear from a wide range of tax practitioners about their experiences with ethics in tax.

TOPICS INCLUDE

- An overview of ethics in the profession
- Why ethics is essential to successfully practicing tax
- Dealing with everyday ethical issues in tax practice
- How complex it can be to make ethical decisions
- Models for ethical decision-making

PRICE
\$289

REGISTRATION

www.cpacanada.ca/EthicsTax

GENERAL PRACTITIONER

Foundational
Intermediate ✓
Advanced

TAX SPECIALIST

Foundational ✓
Intermediate
Advanced

See page 5 for legend

GST/HST

Online Learning | CPD: 12 hours

Acquire a broad overview of GST/HST-related topics, including useful tips and how to resolve common problems. Develop your knowledge about major indirect tax issues, starting with the basics and moving toward more complex subjects. You will also review recent developments in GST/HST and how they may impact your clients.

TOPICS INCLUDE

- GST/HST collection issues
- Place of supply rules
- Imports and exports
- ITC claims and tax recovery
- PST changes and updates

PRICE

\$399

REGISTRATION

www.cpacanada.ca/GSTHSTcourse

GENERAL PRACTITIONER

Foundational
Intermediate ✓
Advanced

TAX SPECIALIST

Foundational ✓
Intermediate
Advanced

In-Depth HST/GST Course

In-Person Course | CPD: Up to 38 hours
May 28 – June 2, 2017
Niagara-on-the-Lake, ON

A comprehensive two-part course that delivers the latest Canadian indirect tax resources, techniques and business tools to help you succeed. Build a strong foundation of knowledge to create value-added benefits when advising about HST/GST. Online self-study lessons will bring you up to speed on the basics of indirect tax, followed by six days of intensive in-residence lectures and small facilitated workgroups.

NOTE: Some advanced online study and reading is required.

WHO SHOULD ATTEND

- Professional accountants who advise clients on HST/GST matters
- Controllers, treasurers and financial executives responsible for HST/GST
- CRA, Department of Finance and provincial officials who handle indirect tax
- Lawyers who counsel clients on HST/GST

TOPICS INCLUDE

- Research techniques and tools
- HST/GST administration issues
- Basic concepts: imposition of tax
- Input tax credits and rebates
- Inbound supplies, non-resident issues
- Purchase and sale of assets

PRICE

\$3,195

Additional in-residence rate and facility fee apply

REGISTRATION

www.cpacanada.ca/InDepthHSTGST

GENERAL PRACTITIONER

Foundational
Intermediate
Advanced

TAX SPECIALIST

Foundational ✓
Intermediate
Advanced

In-Depth Tax Director's Course

In-Person Course | CPD: 17 hours
November 4-7, 2017 | Blue Mountain, ON

Explore the top issues that in-house tax directors face in business. In this comprehensive course, you will enhance your ability to manage an in-house tax department and its different roles, and develop a greater understanding of tax compliance and financial reporting obligations. This includes the management of internal relationships with different parts of the organization, as well as externally with consultants and the CRA.

WHO SHOULD ATTEND

- Tax directors
- Tax vice-presidents
- Tax managers

TOPICS INCLUDE

- Tax governance and risk management
- Organization of the tax function
- Financial reporting obligations
- How to determine key objectives within the tax group, other than financial reporting
- Managing teams and consultant relationships
- Working with C-suite and other business units
- Important technical tax updates

PRICE

\$3,495

Additional in-residence rate and facility fee apply

REGISTRATION

www.cpacanada.ca/TaxDirectors

GENERAL PRACTITIONER

Foundational
Intermediate
Advanced

TAX SPECIALIST

Foundational
Intermediate ✓
Advanced

In-Depth Tax Dispute Resolution

In-Person Course | CPD: 12 hours

NOTE: This course is not offered in 2017, but will be available later in 2018.

GENERAL PRACTITIONER

Foundational
Intermediate
Advanced ✓

TAX SPECIALIST

Foundational
Intermediate ✓
Advanced

See page 5 for legend

Specialized HST/GST: Cross-Border Transactions

Online Learning | CPD: 12 hours

A must for professionals in industry who deal with cross-border activities, this course is facilitated by nationally recognized faculty. Dive into the complex HST/GST areas of non-residents and cross-border transactions.

TOPICS INCLUDE

- Overview of HST/GST
- HST/GST for residents and non-residents
- Avoiding or recovering tax including drop shipment rules
- Registration, reporting and compliance obligations
- Sector-specific issues in ecommerce and imported financial services

PRICE
\$695

REGISTRATION
www.cpacanada.ca/CrossBorder

GENERAL PRACTITIONER	TAX SPECIALIST
Foundational	Foundational
Intermediate	Intermediate ✓
Advanced	Advanced

Specialized HST/GST: Financial Services

Online Learning | CPD: 12 hours

NOTE: This course is not offered in 2017, but will be available later in 2018.

GENERAL PRACTITIONER	TAX SPECIALIST
Foundational	Foundational
Intermediate	Intermediate ✓
Advanced	Advanced



Specialized HST/GST: Public Sector Bodies

Online Learning | CPD: 12 hours

A course for tax professionals who advise public sector bodies (PSBs) as well as employees and volunteers who work for PSB organizations. Don't miss out on your chance to connect with expert advisors who fully understand the unique GST/HST issues facing this sector.

TOPICS INCLUDE

- Basic concepts for public sector bodies
- Indirect taxation of public sector bodies
- Input and output
- Special PSB situations
- Administration and compliance

PRICE
\$695

REGISTRATION
www.cpacanada.ca/PublicSectorBodies

GENERAL PRACTITIONER	TAX SPECIALIST
Foundational	Foundational
Intermediate	Intermediate ✓
Advanced	Advanced

Specialized HST/GST: Real Property

Online Learning | CPD: 12 hours

Designed for tax professionals who deal with real property, both residential and commercial. Enhance your knowledge of technical HST/GST legislation as it applies to property sales, rebates, land supply and taxation.

TOPICS INCLUDE

- Residential property
- Commercial property
- Supplies of land
- Special structures and situations
- Administration and compliance

PRICE
\$695

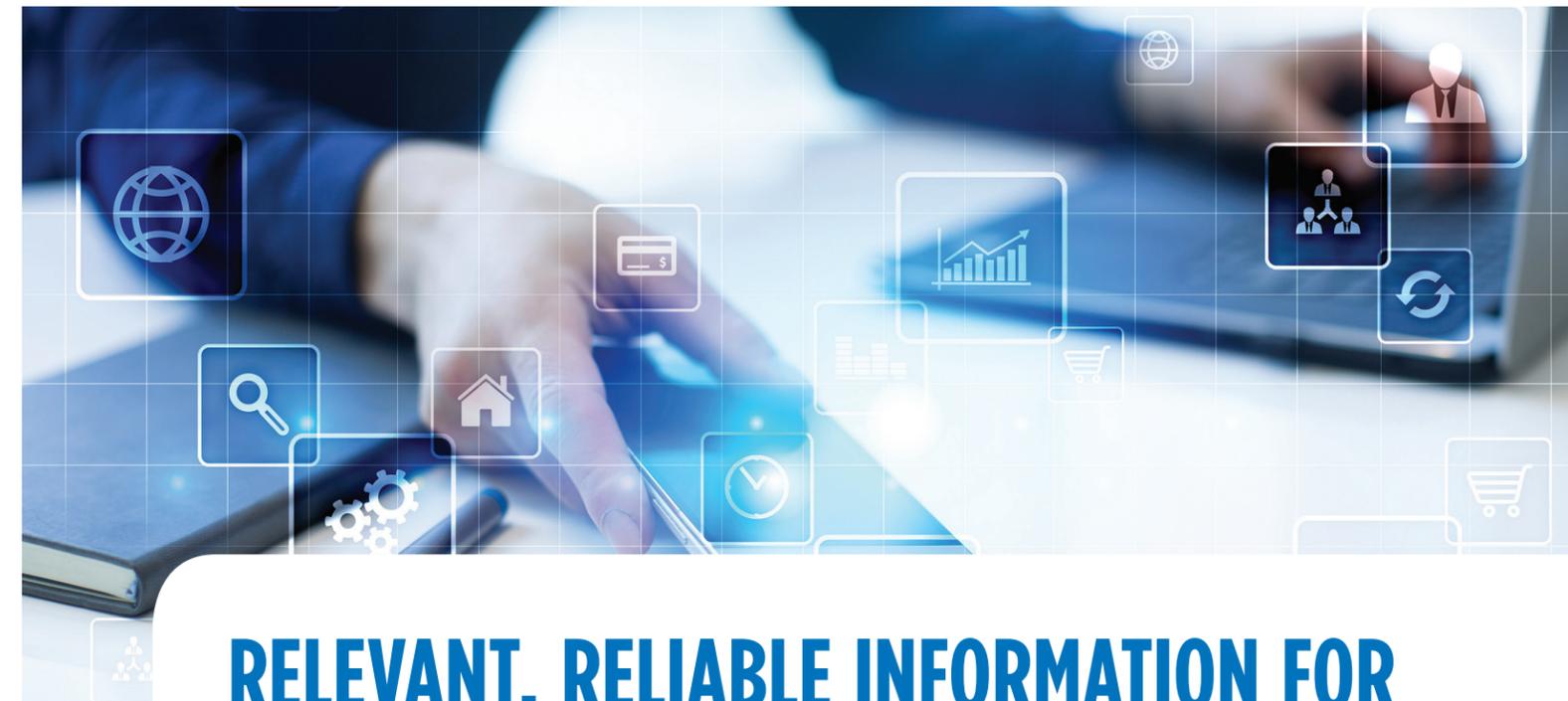
REGISTRATION
www.cpacanada.ca/RealProperty

GENERAL PRACTITIONER	TAX SPECIALIST
Foundational	Foundational
Intermediate	Intermediate ✓
Advanced	Advanced

See page 5 for legend

Provincial Accounting Bodies

Looking for tax training and education in your province?



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Whether you work in public practice, industry, government or education, we have the relevant information and trustworthy resources you need to support your clients or organization.

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The Chartered Professional Accountants of Canada (CPA Canada) is a trusted publisher of tax and accounting titles.

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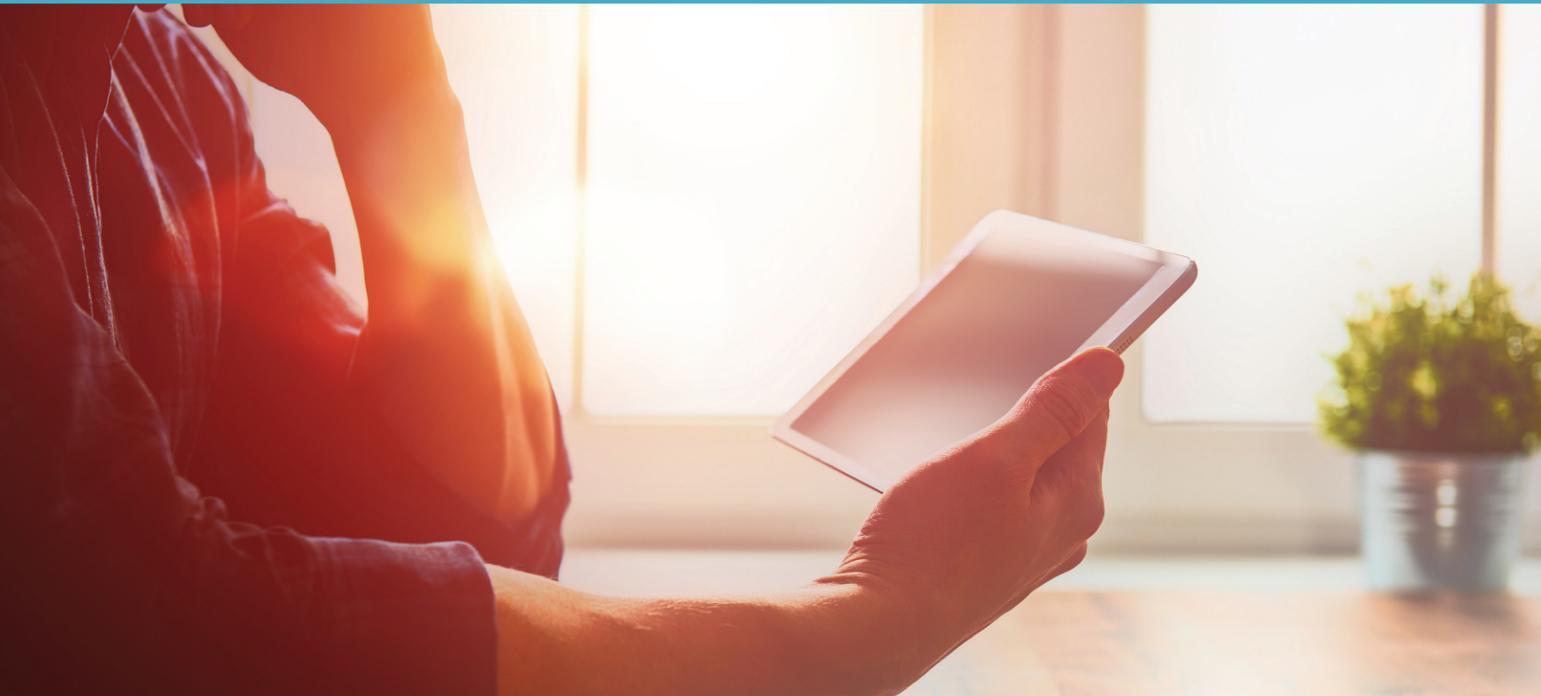
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Publications

Tax season is often the busiest time of year for accounting professionals. Make it more manageable with CPA Canada's library of practical resources. Our tax tools provide guidance to help you to better manage risk, save time and increase productivity.



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CPA Canada offers free trials and demonstrations on many of our products. Want to know more? Email: freetrials@cpacanada.ca

Income Tax

Tax Suite Premium



Stay connected to the tax information you need with this product, which incorporates clear commentary, annotated legislation, plus current and archived government publications and forms. Also available: *Tax Suite East, Ontario, Quebec* and *West*. Take advantage of your CPA Canada member benefits and save money with special member pricing.

Tax Suite Premium includes access to the following titles:

- *Commodity Tax News*
- *Excise Automated Reference Library (EARL)* (GST/HST & Excise)
- *EY's Guide to Preparing 2016 Personal Tax Returns (T1)*
- *Federal Income Tax Collection Platinum (FITAC Platinum)*
- *Federal Income Tax News*
- *GST/HST & Excise News*
- *Historical Federal Income Tax Legislation Collection*
- *Provincial Taxes Electronic Reference Library (PERL)*
- *Provincial Taxes News*
- *TaxMatters@EY*

Annual Subscription on Knotia.ca or DVD

	PRICE (Up to 3 users)	MEMBER PRICE (1 user)
Tax Suite Premium	\$4,320 - \$4,470	\$2,805 - \$2,955
Ontario	\$1,940 - \$2,090	\$1,295 - \$1,445
Quebec	\$1,940 - \$2,090	\$1,295 - \$1,445
East	\$1,940 - \$2,090	\$1,295 - \$1,445
West	\$1,940 - \$2,090	\$1,295 - \$1,445

Federal Income Tax Collection (FITAC)



Your comprehensive go-to source for tax, FITAC includes the *Income Tax Act* and regulations, administrative materials, tax rates, tools and much more.

FITAC Premium

The ultimate federal income tax collection that combines all the reference materials included in FITAC Platinum, plus additional in-depth commentary related to foreign affiliates.

Annual Subscription on Knotia.ca
(Up to 3 users)

PRICE
\$2,860

FITAC Platinum

Combines all the reference materials included in *FITAC Plus* with the in-depth commentary and analysis of *EY's Guide to Income Tax*, *EY's Guide to Tax Research and Writing*, and *Accounting for Income Taxes*. Annotations include case law; commentary; CRA forms, publications and rulings; Finance explanatory notes and comfort letters; and legislation (including regulations and related provisions).

Annual Subscription on Knotia.ca, DVD
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PRICE
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Includes the *Income Tax Act* and related legislation, administrative materials, case law, commentary and analysis (Canadian Tax Principles and *EY's Guide to Preparing Personal Tax Returns*), CRA rulings, CRA forms, Finance comfort letters and explanatory notes, tax rates and tools, tax treaties and much more.

Annual Subscription on Knotia.ca
or Download (Up to 3 users)

PRICE
\$1,640

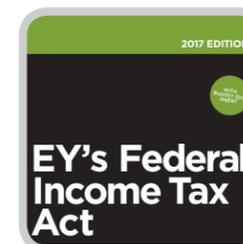
FITAC Lite

Includes the *Income Tax Act* and regulations, administrative materials (current versions), commentary and analysis (*Canadian Tax Principles* and *EY's Guide to Preparing Personal Tax Returns*), CRA rulings, tax rates, tools and much more.

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or DVD (Up to 3 users)

PRICE
\$960 - \$1,110

EY's Federal Income Tax Act, 2017 Edition



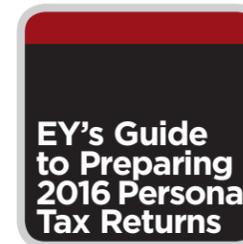
Editors: Alycia Calvert,
Fraser Gall and
Murray Pearson

Consolidated to March 15, 2017, this edition of the *Income Tax Act* includes March 22, 2017 federal budget tax measures (special budget supplement); Bill C-29 (SC 2016, c. 12); *Budget Implementation Act* 2016, No. 2; October 3, 2016 notice of ways and means motion; and September 16, 2016 legislative proposals. Includes a print copy, ebook and an interactive digital version.

Annual Subscription on Knotia.ca,
Print and Ebook Combo

PRICE
\$149.50 - \$159.50

EY's Guide to Preparing 2016 Personal Tax Returns



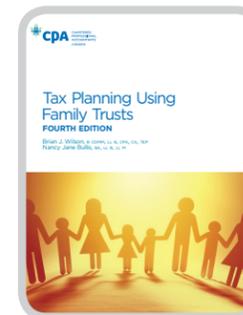
Authors: Lucie Champagne,
Maureen De Lisser, Janna
Krieger, Gael Melville and
Yves Plante

By tax professionals, for tax professionals: this line-by-line guide will help you save time and increase productivity with clear commentary, quick answers, practical examples and relevant reference materials. Includes access to four years of previous editions.

Single Issue Subscription on
Knotia.ca (Up to 3 users)

PRICE
\$155

Tax Planning Using Family Trusts



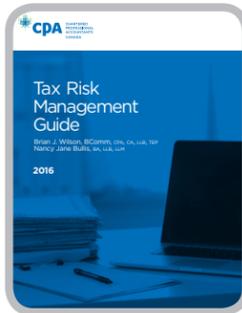
Authors: Nancy J. Bullis and
Brian J. Wilson

Both a self-study program and a handy resource, this book is designed to help accountants and other financial professionals understand the key tax planning concepts and methodology behind trusts in Canada.

Book (Softcover)

PRICE
\$125

Tax Risk Management Guide



The *Tax Risk Management Guide* (TRMG) focuses on risk identification and mitigation for small to medium-sized tax practices. A valuable risk loss and prevention tool, the TRMG identifies over 150 risk areas associated with different types of tax return preparation, return and litigation engagements, as well as risks that stem from a firm's internal operations. Get detailed explanations to help you reduce risk in your tax practice.

Single Issue Subscription on Knotia.ca, DVD or Print (Up to 5 users)

PRICE
\$189 - \$255

EY's Guide to Canada's Foreign Affiliate Taxation Rules, 1st Edition



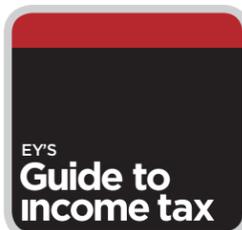
An easy-to-use reference resource designed to help you navigate the main aspects of Canadian tax rules about investments in foreign affiliates. This guide provides commentary on relevant Canadian tax legislation, administrative policies and judicial decisions as of September 1, 2015. Bonus: access to *EY's Federal Income Tax Act* is also included.

Annual Subscription on Knotia.ca or Print (Up to 3 users)

PRICE
\$299 - \$500

Authors: Fraser Gall and Phil Halvorson

EY's Guide to Income Tax



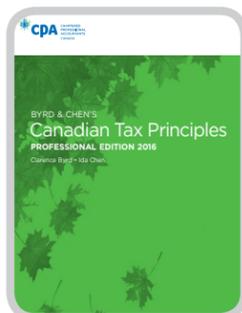
Clear, authoritative guidance on the income tax rules in Canada. Written in plain language by EY tax professionals, the guide reflects current and proposed tax law. Also available as part of *Federal Income Tax Collection Platinum*.

Annual Subscription on Knotia.ca, DVD or Download (Up to 3 users)

PRICE
\$1,195 - \$1,345

Authors: Lucie Champagne, Maureen De Lisser, Gael Melville and Yves Plante

Byrd & Chen's Canadian Tax Principles – Professional Edition 2016



Tax guidance you can trust. Explore straightforward answers to common personal, corporate or GST/HST tax questions. Written for the non-tax specialist, *Canadian Tax Principles* identifies key tax issues and the right information you need to resolve them. This edition also includes Budget 2016 coverage.

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PRICE
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Authors: C.Byrd and I.Chen



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Knotia News: Federal Income Tax



There's no easier way to stay on top of the latest tax developments. Receive the critical information you need, including insights and commentary from EY tax professionals with relevant releases from the Canada Revenue Agency, the Department of Finance, the courts and more. Click on a headline to read the full story in the News Archive.

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PRICE
\$435

Income Tax, GST/HST, Provincial Taxes and Customs and Trade

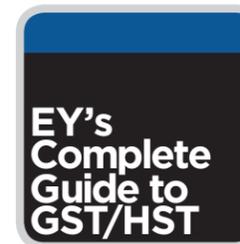
Annual Subscription on Knotia.ca (1 user)

PRICE
\$510

For more information, visit: www.knotia.ca

Indirect Tax

EY's Complete Guide to GST/HST, 2016 (24th) Edition



Authors: Dalton J. Albrecht, Jean-Hugues Chabot, Sania Ilahi, David Douglas Robertson

Your complete guide to GST/HST in Canada, including GST/HST commentary and legislation and GST-QST comparison. Written in plain language, this guide for indirect tax professionals is consolidated to July 15, 2016 with key legislative and regulatory proposals related to GST/HST, sales tax, excise duties and more.

Annual Subscription on Knotia.ca, DVD or Print (Up to 3 users)

PRICE
\$89 - \$230

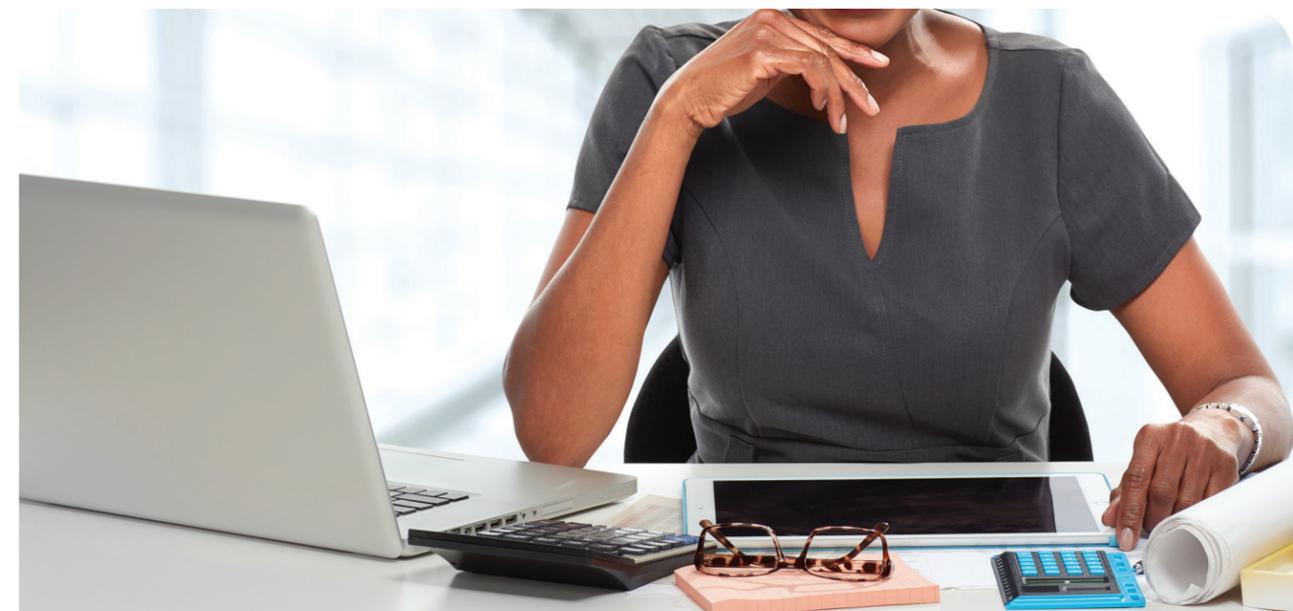
Commodity Tax News



Stay up-to-date with the latest developments in GST/HST as well as provincial sales tax, and customs and trade. This newsletter also includes Case Corner, which summarizes legal and regulatory decisions about commodity tax, and What's New, which lists recent government releases.

Annual Internet Subscription, Initial Office License (Up to 3 users)

PRICE
\$255



Excise Automated Reference Library (EARL)



EARL

The comprehensive version of this product is a premier reference library for GST/HST. It also includes related legislation and case law and CPA Canada Commodity Tax Symposium papers from 1991 to present. Available as a part of the *Tax Suite Premium* package.

Annual Subscription on Knotia.ca,
DVD or Download (Up to 3 users)

PRICE
\$1,185 - \$1,335



EARL Lite

This basic version of the *Excise Automated Reference Library* includes the *Excise Tax Act*, *GST/HST* regulations and CRA bulletins, forms and guides, as well as *EY's Complete Guide to GST/HST*, and access to the *Commodity Tax News* and *TaxMatters@EY* newsletters. The annotations link to *Excise Tax Act* provisions offers easy access to cross-referenced materials. Also available as part of the *Tax Suite* package.

Annual Subscription on Knotia.ca,
DVD or Download (Up to 3 users)

PRICE
\$690 - \$840

Knotia News: GST/HST & Excise



Much like *Knotia News for Federal Income Tax*, the GST/HST & Excise version is dedicated to keeping you current on important GST/HST news, with customized email alerts so you receive the critical information you need, when you need it.

Receive easy access to insights and commentary from EY tax professionals, as well as relevant releases from the CRA, the Department of Finance and the courts. Choose HTML or a BlackBerry-friendly format. Includes 90-day searchable archive.

GST/HST & Excise
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PRICE
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Professional Accountant's Reference Service (PARS)



PARS

This extensive collection for non-members includes some of CPA Canada's most comprehensive titles in indirect tax and income tax, as well as information about accounting standards and risk management.

PARS includes:

- *Commodity Tax News*
- *CPA Canada Handbook - Accounting*
- *CPA Canada Handbook - Assurance*
- *CPA Canada Standards & Guidance Update*
- *EY's Complete Guide to GST/HST*
- *Federal Income Tax Collection Lite (FITAC Lite)*
- *TaxMatters@EY*

Annual Subscription on Knotia.ca,
DVD or Download (Up to 5 users)

PRICE
\$1,545

MEMBER PRICE
\$1,120



PARS Plus

In addition to the above content, *PARS Plus* for members also includes the value of these product bundles:

- *CPA Canada Standards and Guidance Collection*
- *Federal Income Tax Collection Plus*
- *EY's Complete Guide to GST/HST*
- *Knotia Federal Income Tax News*

Annual Subscription on Knotia.ca,
DVD or Download (Up to 5 users)

PRICE
\$2,420

MEMBER PRICE
\$1,870



Tax Resources and Activities

Opportunities abound for members who want to get more involved with tax matters at CPA Canada. Whether you're interested in sharing your technical tax expertise on a national committee or mentoring the next generation of tax professionals in the *In-Depth Tax Course*, there's something for everyone.



Acting in the Public Interest

CPA Canada Tax Group

We act in the public interest to:

- Promote CPAs as leaders in the provision of tax services
- Influence the development of an equitable, effective and efficient tax system in Canada
- Deliver practical information and fresh perspectives to members and the broader tax community
- Develop best tax practices, guidelines and aids for practitioners in Canada
- Provide core tax education for general practitioners and tax specialists

11 Committees and 100+ CPA Volunteers

CPA Canada has a strong voice on policy matters related to tax and regularly contributes to debates on matters of national importance. Our committee structure advances the profession's ability to work with government and stakeholders to improve the tax system in all aspects.

Currently, CPA Canada has 11 standing tax committees, with more than 100 volunteers from across the country, practicing in all tax specialties:

- CPA Canada Tax Policy Committee
- Joint Committee on Taxation of the Canadian Bar Association and CPA Canada
- Commodity Tax Committee
- Industry Tax Committee
- Small and Medium Tax Practitioner Committee
- Tax Administration and Dispute Resolution Committee
- Tax Education Committee
- Tax Policy Subcommittee
- SRED Tax Committee
- American Institute of CPAs – CPA Canada Cross Border Committee
- Global Accounting Alliance Tax Directors Group

Key Stakeholders and Valued Advisors

An influential voice for the profession

As CPA Canada's tax committees pursue improvements in specialty areas, their cooperative spirit and objective advice to government cements the status of CPAs as key stakeholders and valued advisors in tax.

Through a landmark agreement signed in 2014, the CPA profession delivers input to the Canada Revenue Agency as it works to maintain a first-rate tax system. Seven joint CRA-CPA committees established under the agreement now serve as constructive forums for a broad range of issues of mutual interest.

CPAs serving on these committees contribute valuable input toward improvements in the CRA's electronic services, tax audit experiences and streamlined administrative processes.

As CPA Canada's tax committees pursue improvements in their specialty areas, their cooperative spirit and objective advice to government cements the status of CPAs as key stakeholders and valued advisors in tax.

Teaching for the In-Depth Tax Course

Do you have a passion for education? CPA Canada is looking for experienced tax practitioners to join the *In-Depth Tax Course* faculty team.

Applications are accepted during the following two recruitment periods:

- In-residence tutorial leaders: February to mid-April
- Group study leaders, Year 3 project supervisors and ORC tutors: May to mid-July

To inquire about teaching opportunities, email: teachingtax@cpacanada.ca. For more information on job profiles and application details, visit www.cpacanada.ca/TeachingTax.

Tools for high-quality tax practice

CPA Canada produces a variety of tools and resources to help you understand tax rules, serve your clients and be an effective intermediary that contributes to a well-run tax system. Some of our most popular resources are:

- *Tax Suite* – a current and comprehensive Canadian tax news and research package for income tax, GST/HST and provincial taxes that allows you to access resources with an easy-to-use digital platform
- *Tax Risk Questionnaire* – an electronic self-assessment tool to assist you in identifying areas of possible risk for practice management policies and processes
- *Tax Risk Management Guide* – 22 chapters of straightforward commentary, valuable guidance and time-saving practice aids to help you better manage risk, avoid common pitfalls and improve effectiveness

For a comprehensive look at our resources, refer to the Tax Publications section of this brochure on page 30 or explore our full catalog of products online at www.CPAstore.ca.



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Join the conversation on tax

Get practical information, expert insight and fresh perspectives on a wide range of tax issues in our monthly Tax Blog, delivered directly to your inbox.

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Recent posts by Gabe Hayos, CPA Canada's VP of Tax, delve into:

- Obstacles to smoother tax audits
- Tax filing traps for not-for-profits
- Myths about the CRA's appeals practices

We welcome your comments, which help inform the profession's advocacy positions.

TO LEARN MORE: www.cpacanada.ca/TaxBlog

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17-0182

About CPA Canada

The new Canadian designation, Chartered Professional Accountant (CPA), is now used by Canada's accounting profession across the country. The profession's national body, Chartered Professional Accountants of Canada (CPA Canada), is one of the largest in the world with more than 200,000 members, both at home and abroad. The Canadian CPA was created with the unification of three legacy accounting designations (CA, CGA and CMA).

CPAs are valued for their financial and tax expertise, strategic thinking, business insight, management skills and leadership. CPA Canada conducts research into current and emerging business issues and supports the setting of accounting, auditing and assurance standards for business, not-for-profit organizations and government.

CPA Canada also issues guidance and thought leadership on a variety of technical matters, publishes professional literature and develops education and professional certification programs.

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