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In-Depth Tax Program

Canada's comprehensive tax program that bridges theory and practice, led by a distinguished faculty of tax experts





Message from the Chair

Welcome to a new year in the *In-Depth Tax Program*. As the chair of the Income Tax Education Committee, I am honoured to lead the committee as we advise and collaborate with CPA Canada to ensure that you receive the best education possible. I believe this program is an invaluable tool for those of you who are starting your career in tax.

The *In-Depth Tax Program* has a deep history that spans more than four decades at CPA Canada. It is a keystone of tax education in accounting and legal firms, corporations, regulatory agencies and the public sector. *In-Depth* is also known for its comprehensive curriculum and cutting-edge learning design that complement day-to-day work. You'll be able to implement new tax knowledge and skills as you learn them and apply your education in a meaningful, practical way.

The program's content-rich educational structure integrates online learning, case studies, small-group tutorials and in-person lectures from Canada's leading authorities on income tax. I'm excited to confirm that it continues to evolve and keep pace with the profession, rapidly changing technology and the emerging needs of CPAs.

I invite you to join this innovative opportunity for your professional development.

Marlene Cepparo, FCPA, FCA

Partner-in-Charge, KPMG National Tax

Chair of the Income Tax Education Committee

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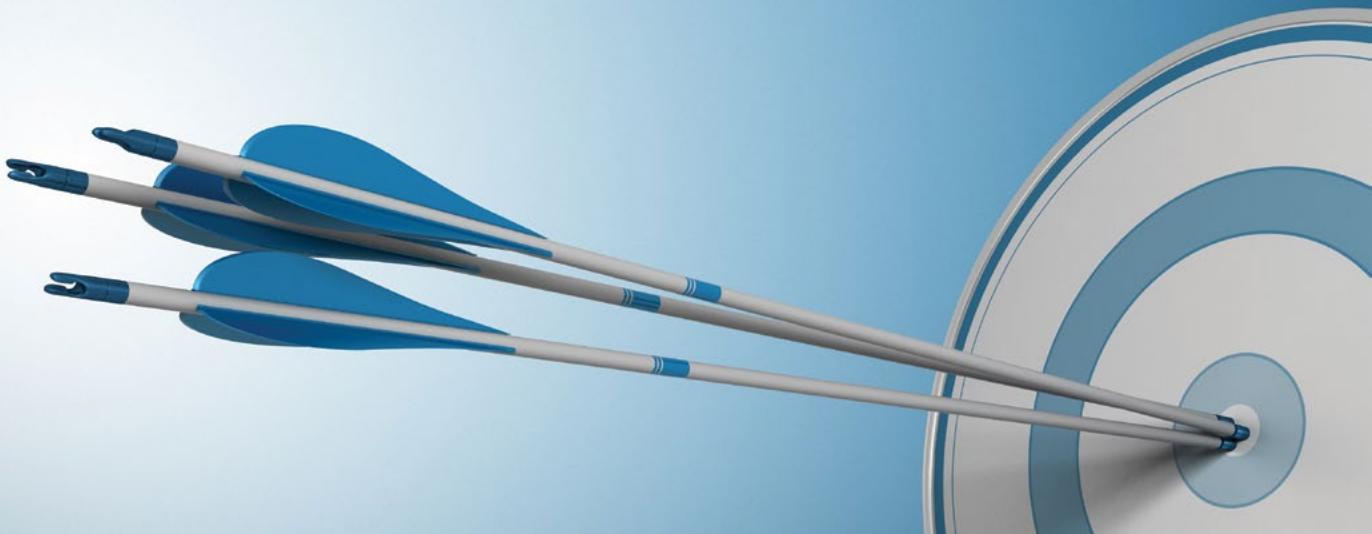
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Excellence in tax education

The *In-Depth Tax Program* is not only a career accelerator—it's a truly transformative learning experience. It features an optimal balance of academic rigor and real-life business application.

Our three-year program incorporates an interactive mix of self-study, online learning, virtual and in-person group sessions, technical lectures and context-rich case studies.

- **Accelerate your tax career**
- **Deepen your tax knowledge**
- **Become a valued tax advisor**
- **Develop a lifelong network of peers and experts**



Program highlights

In today's complex global economy, advisory firms, corporations and regulators are all demanding a new kind of tax professional—one who can help their organization develop strategic business goals, meet performance targets and stay competitive in the marketplace.

The *In-Depth Tax Program* will help you build a strong foundation of technical knowledge and highly demanded skills in research, communication, interpretation and critical thinking.

Top features for students:

1. A multidimensional approach to learning with technical lectures, group sessions, real-life case studies, online self-study and discussion groups.
2. Lecture and facilitator teams with extraordinary tax knowledge and a wealth of business experience.
3. The most current and marketplace-ready curriculum in Canada, with a strong reputation in the tax community.
4. A valuable peer network from public practice, industry and regulatory environments.
5. Access to comprehensive tax reference materials, which can be annotated with your personal insights and perspectives from *In-Depth*.

Top features for employers:

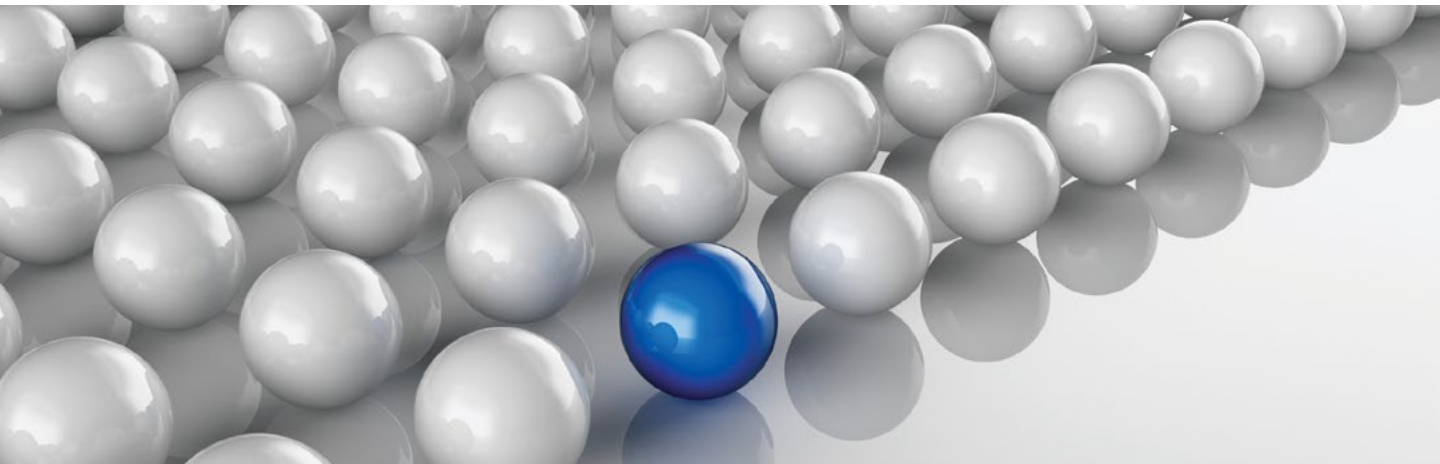
1. An immediate impact at work as your student progresses through *In-Depth*.
2. Timely reports on your student's progress throughout the three-year program.
3. A unique educational setting that accelerates the development of new tax professionals.
4. Tax professionals with enhanced tax research, statutory interpretation and communication skills.
5. A strong return on your investment with noticeable increases in productivity. Each time your student returns from a session, they will be able to better integrate new tax knowledge and skills into real-life client situations and corporate work.

The *In-Depth* advantage

In-Depth provides the most comprehensive, practical and relevant tax training. It is the leading choice for Canada's professional accountants and other qualified business professionals who are serious about excelling in today's complex tax environment.

As CPA Canada's flagship tax training program, *In-Depth* comes with a reputation for excellence and lasting impact. Over the last four decades, it has trained more than 15,000 tax professionals.

Completing *In-Depth* is an essential component of career advancement for tax professionals seeking senior positions in advisory firms and corporate Canada. The curriculum is both extensive and complete, ensuring that all graduates are well-equipped with the fundamental tax knowledge and skills they need to kickstart a long and successful career.



Certificate of Achievement

Students who successfully complete the *In-Depth Tax Program* will receive a CPA Canada Certificate of Achievement, which is a nationally recognized symbol of excellence in continuing education for tax practitioners.

Your three-year study plan

Starting in October 2019

The underlying philosophy of *In-Depth* is one of integration. It provides an essential blend of self-study, online and in-person interaction between students and facilitators, traditional classroom lectures and context-rich case studies. Performance evaluation and small-group tutorial sessions also ensure a strong link to on-the-job experience.

In-Depth is an unparalleled learning and professional development experience for professionals who are serious about a career in taxation. It demands a major commitment and delivers unrivaled results to students and their employers.

Student schedule

Integrating self-study, collaboration, lectures and small group tutorials

Year	September/October 2019	Fall/Spring 2019-20	Summer/Fall 2020
1	Orientation, Research and Communications Course <ul style="list-style-type: none"> two-day interactive classroom session 	Group Study 1 <ul style="list-style-type: none"> online learning facilitated virtual classrooms facilitated in-person group sessions 	In-Residence 1 <ul style="list-style-type: none"> six-day in-residence course consisting of lectures and small group tutorials
Year	Fall/Spring 2020-21	Summer/Fall 2021	
2	Group Study 2 <ul style="list-style-type: none"> online learning facilitated virtual classrooms facilitated in-person group sessions 	In-Residence 2 <ul style="list-style-type: none"> six-day in-residence course consisting of lectures and small group tutorials 	
Year	Fall/Spring 2021-22	Summer/Fall 2022	
3	Year 3 Project Group Study 3 <ul style="list-style-type: none"> online learning 	In-Residence 3 <ul style="list-style-type: none"> six-day in-residence course consisting of lectures and small group tutorials 	

Year 1 student schedule

Orientation, Research and Communications (ORC) Course

Fall 2019

Presentations held in Toronto, Calgary, Montreal and Vancouver.

Snapshot

- *In-Depth* orientation videos
- Online module on how to use the *Income Tax Act*
- Practice reading and interpreting the *Income Tax Act*
- A detailed framework for conducting tax research
- Methodologies to identify and decode tax issues
- An introduction to Group Study

Group Study 1

Fall 2019 to Spring 2020

Access to Group Study 1 materials are available immediately after all ORC sessions are completed.

Group Study 1 consists of a series of online self-study lessons, three facilitated virtual classroom sessions and three facilitated in-person sessions. These sessions feature a series of case studies designed to help practice tax problem solving and research skills, and to illustrate the application of technical knowledge to business scenarios.

The objectives are to apply foundational knowledge to self-study exercises and client case scenarios, as well as discuss different approaches to a variety of tax issues.

Snapshot

- Ethics for the Tax Practitioner
- Tax Administration
- Individual Taxation
- Business and Property Taxation
- Capital Gains

Note: *Group Study facilitators submit feedback on your performance during Group Study (Years 1 and 2) including level of participation during virtual and in-person discussions, quality of case study submissions, and attendance. Feedback is taken into consideration for assessing successful completion of the program.*

Key components



In-Residence 1

Summer and Fall 2020

In-Residence 1 completes your first year of *In-Depth*. Sessions are held regionally in Western Canada, Ontario and Quebec.

In-Residence 1 includes technical lectures, comprehensive case studies and facilitated small group tutorials. You will learn how to approach complex tax problems and capitalize on tax planning opportunities for your clients and organization.

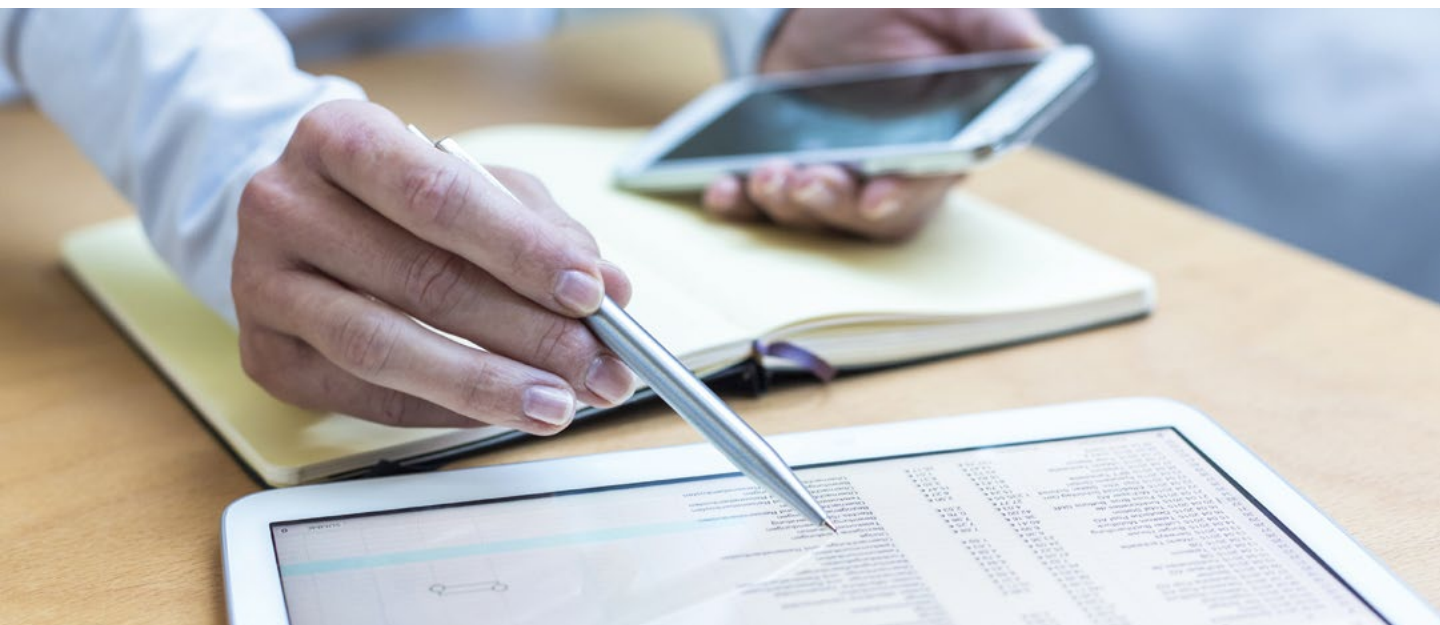
A major commitment is required from each student at In-Residence 1. Lectures and tutorials are scheduled to allow opportunities for downtime in the evenings to reflect and re-energize.

Snapshot

- Relationships
- Acquisition of Control Rules
- Corporate Taxation
- Shareholder Taxation
- Attribution
- Compensation Planning
- Interest Deductibility
- Taxation of Partnerships
- Taxation of Trusts
- TOSI

Note: *Facilitators submit feedback on your performance at all in-residence sessions, including level of participation and attendance during the week. Feedback is taken into consideration for assessing successful completion of the program.*

Students are required to stay at CPA Canada designated hotels.



Year 2 student schedule

Group Study 2

Fall 2020 to Spring 2021

Access to Group Study 2 materials are available immediately after all In-Residence 1 sessions are completed.

Group Study 2 consists of a series of online self-study lessons, three facilitated virtual classroom sessions and three facilitated in-person sessions.

Snapshot

- Affiliated Parties and Stop-Loss Rules
- Non-Arm's-Length Transfers and Other Rules Affecting Corporate Reorganizations
- Paid Up Capital and Surplus Stripping Anti-Avoidance Rules
- Rollover/Reorganization Basics
- Introduction to Indirect Tax

In-Residence 2

Summer and Fall 2021

In-Residence 2 sessions are offered regionally in Western Canada, Ontario and Quebec. In-Residence 2 includes technical lectures, comprehensive case studies and facilitated small group tutorials where you will learn how to develop new approaches to solving complex tax problems and capitalize on tax planning opportunities for your clients and organization.

Snapshot

- Amalgamations and Winding Up
- Section 85 Rollovers
- Section 86/51 Reorganizations
- Capital Gains Stripping
- Estate Freezes
- International Taxation - Basics
- International Taxation - Inbound Issues
- Cross-Border Financing

Year 3 student schedule

Year 3 Project

Summer 2021 to Winter 2022

Year 3 of *In-Depth* features a cumulative group project. The objectives of the project are to demonstrate your ability to:

- Apply the concepts covered in Years 1 and 2 of the program to identify, assess and analyze tax issues
- Provide valuable insights, observations and recommendations
- Brainstorm and collaborate in teams
- Communicate findings in a professional manner

The project will be evaluated and contribute to your overall qualification for the Certificate of Achievement.

Group Study 3

Fall 2021 to Spring 2022

Access to Group Study 3 online self-study materials are available immediately after all In-Residence 2 sessions are completed.

Group Study 3 consists of a series of online self-study lessons, including self-assessment checkpoints. Each lesson includes an optional online discussion that provides an opportunity for discussion and collaboration between students and subject matter experts.

Snapshot

- Immigration and Emigration
- Transfer Pricing
- Safe Income and Safe Income on Hand
- GAAR



In-Residence 3

Summer and Fall 2022

In-Residence 3 sessions are offered regionally in Western Canada, Ontario and Quebec. In-Residence 3 includes technical lectures, comprehensive case studies and facilitated small group tutorials where you will learn how to develop new approaches to solving complex tax problems and capitalize on tax planning opportunities for your clients and organization.

Snapshot

- Butterfly Reorganizations
- Business Takeover Planning
- Debt Forgiveness Rules
- Tax-Loss Planning
- Foreign Affiliates—Introduction
- Foreign Accrual Property Income
- International Outbound Taxation—Introduction to Surplus

Note: Student schedules, including program content, may be subject to change.



Locations

Orientation, Research and Communications is offered in a number of urban centres across Canada.

Group Study sessions are held across Canada virtually and in-person.

In-Residence sessions take place in resort settings in Western Canada, Ontario and Quebec. These centres are chosen to provide you with an optimal learning environment away from your hectic workplace, deadlines and personal responsibilities. Students are required to stay at CPA Canada designated hotels.

Who attends *In-Depth*?

In-Depth provides an incomparable learning, sharing and networking opportunity for professionals working full-time in Canadian income tax in a public accounting firm, law firm or corporate setting, as well as regulatory or government environments.

More than 15,000 professionals have benefited from *In-Depth*. Here are some of the organizations that supported them:

AccorHotels	CRH Canada Group Inc.	Irving Oil	Repsol Oil & Gas Canada Inc.
Agnico Eagle Mines Limited	Crowe BGK S.E.N.C.R.L. LLP	Ivanhoé Cambridge	Restaurant Brands International
Aird & Berlis LLP	Crowe MacKay LLP	J.D. Irving, Limited	Revenu Québec
Allen, Paquet & Arseneau LLP	Cutting Edge Insulation Inc.	Jonas Software	Revera Inc.
AltaGas Ltd.	Davies Ward Phillips & Vineberg LLP	KEB Hana Bank Canada	Richardson GMP
Anderson Tax	Dell EMC Canada	Kerr Financial	Richter LLP
Apergy Canada	Deloitte	KPMG	RJG Construction Ltd.
Applebaum, Commisso LLP	Dentons Canada LLP	L'Oréal Canada Inc.	Robins Appleby LLP
Aramark Canada Ltd.	Department of Finance Canada	Labatt Breweries of Canada LP	Rocky Mountaineer
ArcelorMittal Dofasco GP	Department of Justice	Lawson Lundell LLP	Rosenswig McRae Thorpe LLP
ATCO Group	DLA Piper (Canada) LLP	Ledcor Industries Inc.	Royal Bank of Canada
Aube Anctil Pichette et Associés	DMCL	LG Electronics Inc. Canada	RSM Canada LLP
AutoCanada Inc.	DMT Geosciences Ltd.	Linamar	S+C Partners LLP
Avigilon Corporation	Duff & Phelps Canada Limited	Lipton LLP	Samsung Renewable Energy Inc.
BC Ministry of Finance	Edward Jones	Live Nation/Ticketmaster	Saskatoon Health Region
BCF Avocats d'affaires	Element Lifestyle	Lundin Mining Corporation	SBLR LLP
BDO	Enbridge	Mackenzie Investments	Scotiabank
Beedie Development Group	Encompass CPA Inc.	Mallette S.E.N.C.R.L.	Segal LLP
Bellatrix Exploration Ltd.	ENERCON Canada Inc.	Manning Elliott LLP	Seven Generations Energy Ltd.
Belmonte Leger SEP	Enerplus Corporation	Manulife Financial Corporation	Sherritt International Inc.
Bennett Jones LLP	Ensign Energy Services	McCarthy Tétrault LLP	Shopify Inc.
Blake, Cassels & Graydon LLP	EPR Yellowknife Accounting	McCay Duff LLP	Sierra Wireless
Blanchette Vachon S.E.N.C.R.L.	Exova Canada Inc.	McMillan LLP	Sloan Partners LLP
BMO Nesbitt Burns	EXP Services Inc.	Metro Richelieu Inc.	Smythe LLP
Borden Ladner Gervais LLP	EY	Millards CPA	SNC-Lavalin
Boughton Law	Farber Tax Law	Miller Thomson LLP	Sorrell Financial
Brookfield Residential	Fasken Martineau DuMoulin LLP	MNP LLP	State Street Corporation
CAA South Central Ontario	FCA Canada Inc.	Moodys Gartner Tax Law LLP	Stern Cohen LLP
Cadesky and Associates LLP	Field Law	Morguard Corporation	Stewart McKelvey
Cadillac Fairview	Franco-Nevada Corporation	Morris Kepes Winters LLP	Stikeman Elliott
Cadman Capital Group	Fruitman Kates LLP	Mosaic Avenue Developments	Sun Life Financial
CAE Inc.	GDI Inc.	Munich Re	Talbot & Associates
Cambridge Financial	George Weston Limited	Nexen Energy	TC Transcontinental
Cameco Corporation	Geotech Ltd.	Norton Rose Fulbright Canada LLP	TD Bank
Camso	GFL Environmental Inc.	O2E Brands	Teck Resources Ltd.
Canada Revenue Agency	GHD Limited	Ocean Capital Holdings Limited	Teekay Shipping (Canada) Ltd.
Capital Power Corporation	Government of Alberta	Ontario Ministry of Finance	Telus
Cascades Canada ULC	Government of Canada	Ontario Teachers' Pension Plan	The Bank of Nova Scotia
Catalyst LLP	Gowling WLG (Canada) LLP	OpenText	Thorsteinssons LLP
CBS International Canada	Graham Construction	Ornge	Torys LLP
CCL Industries Inc.	Grant Thornton	Osler, Hoskin & Harcourt LLP	TransAlta Corporation
Chartwell Retirement Residence	Great West Life	Pacific Rim CPA PC	TransCanada
Chevron Canada Limited	Groupe Canam	Packers Plus	Tricon Capital Group Inc.
CIBC Mellon	Harris Computer Corporation	Pan American Silver Corp.	Trowbridge PC
CIBC Wood Gundy	Harvard Developments Inc.	Pason Systems Corporation	Unilever
Cineplex Entertainment LP	Hendry Warren LLP	Philips Electronics Ltd.	University of the Fraser Valley
Cinesite Vancouver Inc.	Honda Canada Inc.	Pratt & Whitney Canada	UPA Outaouais-Laurentides
Clark & Horner LLP	Horizon North Logistics Inc.	Precision Drilling Corporation	Vanguard Investments
Clearline CPA	Hyundai Auto Canada Corp.	Precision Truck Lines	Vertex Resource Group Ltd.
Collins Barrow	IKO Industries Ltd.	Progress Capital Management	Walsh & Company
Collins Blay LLP	Imperial Oil Ltd.	PSB Boisjoli LLP	Wellpoint Health Ltd.
Counter Tax	Imperial Tobacco Canada Ltd.	PwC	Westport Fuel Systems Inc.
Cox & Palmer	Industrielle Alliance	Raymond Chabot Grant Thornton	Wilson Vukelich LLP
CPP Investment Board	Intuit Canada Inc.	RBC Dominion Securities	Wolters Kluwer Canada
Credico Marketing Inc	Investors Group Inc.	Recipe Unlimited Corporation	Zeifmans LLP
Crescent Point Energy Corp.			ZLC Financial

Faculty

The *In-Depth* faculty brings a wealth of technical expertise and real-world business experience to group sessions, lectures and tutorials. Our carefully-chosen faculty are experienced professionals who work exclusively in tax. This includes some of the most knowledgeable and recognized tax experts in Canada, serving a wide variety of individuals, corporations, governments and regulators. These dynamic presenters love to teach and have a genuine desire to share their knowledge.



EDDY R. A. BURELLO FCPA, FCA is a business advisor and partner at MNP in Toronto. Drawing on 31 years of experience in public accounting, Eddy works with private

sector entrepreneurs in the areas of corporate and personal taxation. Eddy has a broad range of experience advising private companies and their shareholders on a variety of domestic and international taxation issues. He has advised on acquisition/divestiture strategies, cross-border expansion strategies, alternative financing arrangements, executive compensation arrangements and maximizing shareholder wealth. Eddy specializes in advising privately held companies within the real estate sector, which includes many professional consulting engineering organizations.



SILVIA JACINTO B.COMM, MTAX is a tax partner at Crowe Soberman with more than 14 years' domestic tax experience. With clients from several industries and environments,

Silvia's insight spans a wide range of industries with extensive experience in real estate. Silvia advises corporations and high-net-worth clients on diverse tax matters including corporate reorganizations, tax planning for Canadian inbound investments, personal tax planning, partnership and trust planning, corporate tax compliance, and acquisition and exit strategy planning. She also assists owner-managers and their families with estate and succession planning and post-mortem tax-minimization planning. Silvia presents, writes and edits on a variety of tax topics, and sits on the Board of Directors as Chair of the Finance Committee for YWCA - Toronto.



ANDREW FORBES CPA, CA is a partner with KPMG LLP and has extensive experience with complex income tax and tax accounting and reporting. Andrew provides a range

of tax services to large multinational and regional companies, including tax compliance and consulting, identifying and implementing tax minimization strategies, corporate reorganizations and restructuring, and international tax planning and compliance. Andrew also has extensive experience representing clients before the tax authorities, negotiating and resolving disputes.



TORRAN JOLLY CPA, CA is a partner in KPMG's Tax Practice, serving energy industry companies and related service sectors. He has helped many corporate clients with

tax advisory and tax compliance matters within domestic and international operations. He also has substantial experience with corporate reorganizations, including property acquisitions and dispositions, mergers and amalgamations for energy companies. Torran also writes KPMG's *A Guide to Oil and Gas Taxation in Canada*. He is a member of KPMG's national accounting policy team, a lecturer at the University of Calgary, and was an Audit Committee Chair and Board of Trustee member for a private school in Calgary.

**MARK KAPLAN** CPA, CA

is a partner with EY's Toronto-based International Tax/Transaction Advisory Services Practice. He specializes in Canadian tax planning

for cross-border transactions and multinational financing arrangements. A regular instructor for CPA Canada's *In-Depth Tax Program*, Mark has also guest lectured for both Osgoode Hall Law School's Graduate Program in Law and the University of Western Ontario's Faculty of Law, and is a frequent presenter for the Tax Executives Institute.

**SHERYNE MECKLAI** CPA, CA, TEP

is a partner in Manning Elliott's Tax Department, focusing on estate planning and business succession services for Canadian owner-

managed businesses in a wide range of industries. She has extensive experience working on engagements such as complex estate plans and Canadian corporate, trust and personal tax compliance. Sheryne has an enduring interest in teaching new tax practitioners and students, has served as secretary of the Parents Advisory Committee for Castle Park Elementary, as a member of the Grants and Review Board for the Ismaili community and is a director for the Vancouver Fireworks Festival Society.

**JEFF OLDEWENIG** LL.B.

is a partner at KPMG LLP and KPMG Law LLP, practicing Canadian tax planning. He focuses on complex, cross-border M&A and reorganiza-

tions. Jeff frequently publishes articles and delivers presentations on Canadian tax issues. He sits on both the Federated Press and Thomson Reuters editorial boards for the *International Tax Planning Journal*, and is also a faculty member for the *Tax Law for Lawyers* course.

**RYAN THULIEN** CPA, CA

is a tax partner in the Toronto office of PricewaterhouseCoopers LLP and is the leader of PwC Canada's consumer markets tax practice.

He assists companies in a variety of industries, including retail, consumer goods, technology and industrial products. Ryan specializes in advising multinational corporations on the structuring and financing of investments, transactions, tax accounting, compliance and dispute resolution.

**BARRY F. TRAVERS** FCPA, FCA

is the National Leader of KPMG LLP's Public Sector Income Tax Practice and is a member of KPMG's National Tax Practice based in Toronto. Barry

specializes in domestic corporate reorganizations and tax planning for the public sector and large enterprise businesses. He developed the conceptual approach to KPMG's comprehensive income tax review for addressing income tax issues within the public sector. Barry works with numerous organizations to assist them with tax optimization and efficiency in the areas of stock option planning, corporate divestitures, asset protection planning and trust planning.

**ANDY TSE** CPA, CA

is a Transaction Tax partner at EY based in Toronto, specializing in cross-border reorganizations, and M&A transactions. Andy has

extensive experience with financing and reorganization transactions involving financial institutions, private equity funds, pension funds and other professional services companies. Before that, he was a partner in the International Tax Practice. Andy has extensive experience advising on how to acquire and divest Canadian business operations, provide tax due diligence services, and structure and finance investments inbound and outbound from Canada. He has recently been a frequent presenter on M&A tax topics.

**BRYAN WALSH** CPA, CA

is a tax partner in Deloitte's corporate tax practice in Ottawa. Bryan has significant experience in the areas of tax planning, compliance

and tax accounting services. He deals with a wide variety of corporate clients, such as corporations who are in-bound to Canada, local Canadian corporations and Canadian multinationals. He has significant expertise in helping technology companies navigate complex tax issues, including corporate restructuring, mergers and acquisitions, and general tax planning and compliance. Bryan is a member of CPA Canada's Income Tax Education Committee.

Income Tax Education Committee

The Income Tax Education Committee (ITEC) is an advisory committee that offers strategic insight and guidance to CPA Canada on the current issues and emerging trends in tax education for CPAs. ITEC acts in a fiduciary role on behalf of CPA members, identifying the foundational tax knowledge and skills that income tax professionals need, then providing recommendations to CPA Canada on the design of programs like the *In-Depth Tax Program*.

CHAIR

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KPMG

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Kestenberg Rabinowicz

Bryan Walsh
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Deloitte Canada

STAFF LIAISON

Rose On
CPA, CA
CPA Canada



Terms and conditions

Admission guidelines

CPA Canada's *In-Depth Tax Program* is ideal for Canadian accountants, lawyers and other professionals who focus their work on Canadian income tax matters.

All applicants must attest that they are employed full-time, spend at least 50 per cent of their time working on Canadian income tax matters and meet one of the following criteria:

- A CPA or a lawyer called to a Canadian Bar
- An articling CPA student who has written final exams, is in the process of fulfilling their work experience requirements and will be admitted to the profession in future years
- An articling Canadian law student who is in the process of articling with a Canadian law firm, or enrolled in a course to be admitted into the Canadian Bar Association or a Canadian Law Society
- A university graduate who is working in the tax group of an organization

Note: *It is strongly recommended that applicants have access to sufficient mentoring from a more senior tax professional while enrolled in the In-Depth Tax Program.*

If you are unclear about your eligibility under this criteria, please email taxcourses@cpacanada.ca or call 416-204-3349.



Registration information

Registration for Year 1 of the *In-Depth Tax Program* opens July 3, 2019 and closes August 30, 2019.

To learn more, visit: cpacanada.ca/InDepthTax

Orientation, Research and Communications (ORC) Course

Applications for 2019 Orientation, Research and Communications Course and Group Study 1 are accepted during the Year 1 registration period.

Upon acceptance of registration, CPA Canada will confirm your participation and send you login information in mid-September 2019 for the *In-Depth* learning management system (LMS), where course materials and information are posted.

Following the completion of all ORC sessions, Group Study Year 1 materials are posted on the LMS (late October 2019).

Assigned groups

For Group Study 1 virtual and in-person sessions, CPA Canada will assign you to a group based on your location and weekday evening preference. Please note that the assignment of specific evenings depends on the number of students in a location, the preferred evening of the majority and the need to maintain an appropriate mix of students in each group. Groups with less than five students will be transferred to a virtual group or moved to an alternate location.

CPA Canada will confirm your final group assignment in mid-October 2019.

Group Study schedule

Your Group Study facilitator will provide a schedule of dates for the virtual and in-person sessions.

The first in-person group session may be held as early as late November 2019. You are expected to successfully complete online learning Lesson 1, participate in the virtual classroom and submit solutions for the assigned problems before attending your first in-person session.

ORC dates and locations

Toronto

September 24–25, 2019

Metro Toronto Convention Centre

October 21–22, 2019

The Westin Toronto Airport

Calgary

October 21–22, 2019

Calgary Telus Convention Centre

Montreal

October 22–23, 2019

Plaza Volare

Vancouver

October 28–29, 2019

Vancouver Convention Centre

PROGRAM REGISTRATION TIMELINE		VERIFIABLE CPD HOURS	TUITION* For students starting in 2019
July 3, 2019 to August 30, 2019	Orientation, Research and Communications	14 hours	\$1,195
	Group Study 1 (Fall 2019 to Spring 2020)	133 hours	\$2,295
Early February 2020 to late April 2020	In-Residence 1 (Summer 2020 to Fall 2020)	33 hours	\$4,695
	Group Study 2 (Fall 2020 to Spring 2021)	149 hours	
Mid-February 2021 to late April 2021	In-Residence 2 (Summer 2021 to Fall 2021)	33 hours	\$4,695
	Year 3 Project (Summer 2021 to Winter 2022)	30 hours	
	Group Study 3 (Fall 2021 to Spring 2022)	83 hours	
Early March 2022 to late April 2022	In-Residence 3 (Summer 2022 to Fall 2022)	35 hours	\$2,400

NOTES: *Excludes taxes, hotel accommodations and facility fees. Fees are subject to change.

Contact us

For more information:

EMAIL

taxcourses@cpacanada.ca

PHONE

416-204-3349

WEBSITE

cpacanada.ca/InDepthTax

Cancellation policy

- Registration deadline for 2019 students entering *In-Depth* is August 30, 2019
- Cancellation requests must be received in writing by CPA Canada
- Refunds, less a \$300 administrative fee (plus applicable taxes), will be issued on written cancellation requests received before September 30, 2019 for Group Study 1 and up to 15 days prior to the Orientation, Research and Communications Course
- No refunds will be issued after these times



In-Depth Tax Program



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