In-Depth Tax Program

2020 In-Residence Facilitators

The CPA Canada In-Depth Tax Program is the most comprehensive tax training available in Canada. It is the training ground of choice for qualified professionals in public practice, industry, government or legal environments, who are serious about working and specializing in the taxation area.

CPA Canada is looking for motivated individuals with a passion for education, interested in a challenging and highly rewarding experience, to be In-Residence Facilitators for 2020. New for 2020, In-residence courses will be starting on Sunday at 12:30 pm. Please note that facilitators are required to attend the mandatory training session on Saturday afternoon. This year’s in-residence courses will take place on the following dates at the following locations:

<table>
<thead>
<tr>
<th>In-Residence 1</th>
<th>Whistler, B.C.</th>
<th>Blue Mountain, ON</th>
<th>Quebec</th>
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<tbody>
<tr>
<td>July 12-17</td>
<td>Aug. 9-14</td>
<td>Oct. 4-9, Tremblant</td>
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<td>In-Residence 2</td>
<td>July 5-10</td>
<td>Aug. 16-21</td>
<td>Oct. 4-9, St. Sauveur</td>
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<td>In-Residence 3</td>
<td>Aug. 16-21</td>
<td>July 19-24</td>
<td>Oct. 18-23 St. Sauveur</td>
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Facilitators are responsible for:

- Participating in mandatory online and in-person training sessions including:
  - On-line eLearning course on the CPA Way for Tax
  - On-line eLearning course on how to facilitate for the In-Depth Tax Program
  - Group WebEx classroom in advance of course attendance
  - In-person training – Saturday afternoon

- Preparing for tutorial sessions in advance. Advanced preparation includes:
  - Understanding the CPA Way for Tax problem solving methodology used by participants to approach and analyse tax cases.
  - Thoroughly understanding the tutorial problems and suggested solutions.
  - Preparing and executing facilitation strategies for each session based on the tutor notes provided. This includes creating a comfortable learning environment for participants, and encouraging participation from all students in discussions.
An in-depth understanding of the technical subject matter in order to respond to participant queries. As such, your area of practice should correspond directly with the content coverage at each of the in-residence courses

- Private corporations and related tax & estate planning = In-Residence 1 or 2
- Corporate reorganizations / M&A or international tax = In-Residence 3

- Attending all lectures and facilitator lunches throughout the week
- Reporting on participant attendance and participation to CPA Canada for each tutorial session
- Understanding and following CPA Canada’s policies for the In-Depth Tax Program

NOTE – in order to improve the learning experience for course participants, many of the problems and facilitating methodologies have changed from prior years

Adequate preparation requires approximately 60 to 80 hours. Preparation time, as well as time facilitating tutorial sessions, qualifies for CPD hours. Please contact your provincial regulating body to determine what qualifies as verifiable CPD vs. unverifiable CPD.

Successful candidates will have the following qualifications and skills:

- A CPA, CA; CPA, CMA; CPA, CGA or a LLB admitted to the Bar,
- Successful completion of the In-Depth Tax Program,
- Currently employed in public practice, industry or government working full-time in the area of income tax
- Experience facilitating small group discussions and/or teaching in an adult learning environment,
- Technical proficiency and experience in the topical areas of coverage,
- Excellent tax research skills,
- Superior verbal communication skills, and
- A passion for education

Applicants for IR1 must have:

- Minimum 1-year of experience as a CPA Canada Group Study Facilitator,
- Minimum 2-years of post-In-Depth experience working full-time in income tax, with at least 80% of time devoted to income tax planning and compliance,
- Practical experience with technical topics covered (see below for 2020 draft in-residence topical coverage)

Applicants for IR2 must have:

- Minimum 2-years of experience as a CPA Canada Group Study, ORC or IR1 Facilitator,
- Minimum 4-years of post-In-Depth experience working full-time in income tax, with at least 80% of time devoted to income tax planning and compliance,
- Practical experience with technical topics covered (see below for 2020 draft in-residence topical coverage)
Applicants for IR3 must have:

- Minimum 2-years of experience as a CPA Canada Group Study, ORC or IR1/2 Facilitator,
- Minimum 5-years of post-In-Depth experience working full-time in income tax, with at least 80% of time devoted to income tax planning
- Practical experience with technical topics covered (see below for 2020 draft in-residence topical coverage)

Compensation: The compensation for this role is $7,500

To apply:

- To apply, click on the following link and complete all required fields.
  
  **In-Depth Tax Program - 2020 Facilitator Application**

- If applying from a National Accounting Firm (KPMG, PWC, Deloitte, Ernst & Young, BDO Canada, Grant Thornton and MNP), inform your L&D Leader once your online application has been submitted.

Application deadline: March 13, 2020