

**Specialized GST/HST: Financial Services Course
September 10-12, 2019
CPA Canada Offices – Toronto, ON
Agenda**

Tuesday, September 10	8:00 am – 9:00 am	Registration & Continental Breakfast
	9:00 am – 9:30 am	Introduction
	9:30 am – 10:30 am	Module I – Definition of Financial Services Lecture
	10:30 am – 10:45 am	Networking Break
	10:45 am – 11:45 am	Module I – Lecture (cont'd)
	11:45 am – 12:00 pm	Module I – Interactive Session
	12:00 pm – 1:00 pm	Networking Lunch
	1:00 pm – 2:45 pm	Module II – Financial Institutions Lecture
	2:45 pm – 3:00 pm	Module II – Interactive Session
	3:00 pm – 3:15 pm	Networking Break
	3:15 pm – 5:00 pm	Module III – Inputs Lecture
Wednesday, September 11	8:00 pm – 9:00 am	Continental Breakfast
	9:00 pm – 10:00 am	Module III – Lecture (cont'd)
	10:00 pm – 10:30 am	Module III – Interactive Session
	10:30 pm – 10:45 am	Networking Break
	10:45 pm – 12:00 pm	Module IV – HST and QST Lecture
	12:00 pm – 1:00 pm	Networking Lunch
	1:00 pm – 1:45 pm	Module IV – HST and QST Lecture (cont'd)
	1:45 pm – 2:00 pm	Module IV – Interactive Session
	2:00 pm – 3:00 pm	Module V – HST and Investment Plans Lecture
	3:00 pm – 3:15 pm	Networking Break
	3:15 pm – 4:15 pm	Module V – Lecture (cont'd)
4:15 pm – 4:30 pm	Module V – Interactive Session	
Thursday, September 12	8:00 am – 9:00 am	Continental Breakfast
	9:00 am – 10:45 am	Module VI – Part A - Pension Plans Lecture
	10:45 am – 11:00 am	Networking Break
	11:00 am – 12:00 pm	Module VI – Part B - ITCs Related to Financial Services Lecture
	12:00 pm – 12:15 pm	Module VI – Interactive Session
	12:15 pm – 12:30 pm	Closing