CPA CHARTERED PROFESSIONAL ACCOUNTANTS

FINANCIAL LITERACY

Monthly budget worksheet

Your income	1st month	2nd month	3rd month
Employment income			
Self-employment income	+	+	+
Government assistance (e.g., EI, social	+	+	+
Government benefits (e.g., Canada	+	+	+
Disability benefits	+	+	+
Other income	+	+	+
TOTAL INCOME:	= $ 0.00	=	= $0.00

Your expenses	1st month	2nd month	3rd month
Housing (rent or mortgage)			
Transportation (gas, bus fare)	+	+	+
Utilities (heat, electricity, water)	+	+	+
Phone, TV, Internet	+	+	+
Groceries	+	+	+
Dining out (takeout, coffee, snacks)	+	+	+
Personal items (clothing, haircuts,	+	+	+
Household items and supplies	+	+	+
Entertainment, leisure, hobbies	+	+	+
Debt payments	+	+	+
Savings (money you set aside)	+	+	+
Seasonal expenses (firewood, winter expenses)	+	+	+
Travel (visiting family, travelling for school, pow-wow)	+	+	+
Childcare	+	+	+
Gifts/holidays	+	+	+
Other expenses	+	+	+
TOTAL EXPENSES:	= $0.00	= $0.00	= $0.00

Your bottom line	1st month	2nd month	3rd month
Income minus expenses	$ 0.00	$ 0.00	$ 0.00

Source: Prosper Canada

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Clear Form