**Peer Recognition Form**

Please provide references from at least two peer referees, one of which must be from outside of your organization, e.g., a lawyer, banker, venture capitalist or client. These individuals should be of equal or greater stature in the corporate finance community to/than you. In the event that further information is required, CPA Canada staff may contact the referee directly.

**Note to Applicant:** Please enter your details in the first section and ask your referee to complete the rest of the form and return it to you in a sealed envelope.

|  |  |
| --- | --- |
| Applicant's details | |
| Surname |  |
| First names |  |
| Employer or name of organization |  |
| Position/Title |  |

**Note to Referee:** The applicant is applying for the Corporate Finance qualification on the basis of experience. Please complete the section below, place it in a sealed envelope, and return it to the applicant.

|  |  |
| --- | --- |
| Reference [[1]](#footnote-1) | |
| How long have you known the applicant? (Three years minimum required) |  |
| Please describe the circumstances in which you have known the applicant, how you know that the applicant is qualified and the areas of practice to which the applicant has been exposed. |  |
| Please describe the applicant’s corporate finance competencies which best illustrate how you recognize him or her to be qualified in corporate finance. |  |
| Please describe your corporate finance responsibilities. |  |
| Date | **dd mm yyyy** |
| Referee's name |  |
| Referee's signature |  |
| Referee's position/title |  |
| Referee's employer or organization name |  |
| *Please staple your business card to this page.* | |

1. **Privacy** – The information provided by you will be used solely for the determination of the applicant’s eligibility. The CPA Canada will not disclose it to anyone outside of the Corporate Finance Qualification Board and the Corporate Finance Working Group, including the applicant. [↑](#footnote-ref-1)